

# USER MANUAL

**VERSION 1.05.01.20** 

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# **Part I: Installation Instructions**

# 1.1 HARDWARE AND OPERATING SYSTEM REQUIREMENTS

| Hardware Requirement | Version   |
|----------------------|---|
| CPU – Pentium        | IV or above                                     |
| O.S - Windows        | Windows 7+ 32/64 bit with .Net Framework 4.6.1+ |

#### INSTALLATION PROCESS

- 1. Before beginning the installation process make sure the user that is signed into the computer has **Administrator rights.**
- 2. Open a browser and navigate to <u>www.starthallpass.com</u>
- 3. Enter the credentials sent from Hall Pass
- 4. Click "Launch" to download the Hall Pass application
- 5. Click to download the Hall Pass Hardware Manager
- 6. Right click the file and **extract** the contents.
- 7. Right click the extracted file and "Run as Administrator"
- 8. Select the "Update Hardware" button to install the hardware drivers



Fig 1.1.a – Installation Process



# **Part II: Introduction**

# 2.1 PURPOSE & SCOPE OF THE APPLICATION

One of the major challenges in our society is protecting our schools and educational facilities, the safety of these institutions is a cornerstone in communities across the country.

To help ensure students are learning in a secure environment Hall Pass will verify each visitor's

Identity, flag potential predators to your predetermined office staff, and alert the proper authorities.

Identity records are stored in our data center which can be conveniently accessed and printed at the touch of a button. Utilizing our automated screening process ensures a secure educational experience while maintaining a safe atmosphere to work and learn.

# 2.2 Key Features

The key features of Hall Pass are:

1. Scanning the Driver License of the visitor (Any government issued ID may be substituted based on the school's procedures – ID card, Green Card, Military ID, Border Work Card, Passport)

- 2. Integrating Radio Frequency Identification (RFID) with the visitor or faculty
- 3. Printing badges
- 4. Creating School Restricted List (SRL)
- 5. Accessing Sex Offender Registry (SOR)
- 6. Performing Criminal Search
- 7. Exporting Data/Reports in PDF and Excel format
- 8. Implementing Role based Security
- 9. Maintaining master data
- 10. Sending alarms for HITS



# Part III: Working with the application

# 3.1 LOGIN MODULE

The first-time user will receive their login credentials via email from <u>alert@hallpassid.com</u>. After entering the activation code in the activation window the user will be redirected to the Terms and Conditions page. The user can access Hall Pass after reading and accepting the Terms and Conditions.

# 3.1.1 LOGIN SCREEN

Hall Pass can be opened by clicking the shortcut icon on the desktop to display the welcome page. Users can input their assigned credentials to log in. Clicking the "Close" button will sign the user out and close the application.



Fig 3.1a – Login Screen



#### 3.1.2 FORGOT PASSWORD

 Forget your Plessonoi?

 University

 Image: Image:

Users can retrieve a forgotten password in the Forgot Password screen.

An email containing the login credentials will be sent to the email address associated with the user. If the user no longer has access to the email address contact the District Admin to retrieve login credentials. If further assistance is needed from Hall Pass Customer Service, the District Admin will need to contact Hall Pass Customer Service to validate the user has permissions to access Hall Pass and requires assistance with login.

Cancel button will redirect user to login screen.

Fig 3.1b - Forgot Password Screen



## **3.1.3 WELCOME SCREEN**

| HALL PASS            |                             |             | District Admin Instant Alarm — 🗆 🗙 |
|----------------------|-----------------------------|-------------|------------------------------------|
| Nelcome              |                             | 🕲 Hall Pass |                                    |
| Hall Pass            |                             | <b>V</b>    |                                    |
| Schools              | Quick Links                 | News        | Support                            |
| ැති Users            |                             |             |                                    |
| <b>ශ</b> ්ති Faculty | Visitor Management          |             |                                    |
| 😪 Student            | Faculty Management          |             |                                    |
| 🗞 Volunteer          |                             |             | Support@hallpassid.com             |
| My Account           | Student Check In/Out        |             | 800-269-2650                       |
| Support              |                             |             |                                    |
|                      | Video Tutorials User manual |             | Screen Connect                     |
|                      |                             |             |                                    |
|                      |                             |             |                                    |
| Emergency Report     |                             |             |                                    |
| Reservation          |                             |             |                                    |
| + Logout             |                             |             |                                    |
| ÷                    |                             |             |                                    |

Fig 3.1c – Welcome Screen

After a successful login the Welcome screen will be displayed along with the other tabs the user has authorized access to. Contact the District Admin if there are user restrictions that the user feels are in error.



#### 3.1.4 Selecting School

If a user has been assigned to more than one school the user can select the Hall Pass tab and will be prompted to select which school to operate in.

|               | Please select a school to proceed. |
|---------------|------------------------------------|
| Search School |                                    |
| Easttown      |                                    |
| Northtown     |                                    |
| Southtown     |                                    |
| Westtown      |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |
|               |                                    |

Fig 3.1d - Select School Pop-up

After selecting the school users can access Hall Pass functions pertaining to the selected school.



# **3.2 HALL PASS TAB**

The Hall Pass Tab contains important functions for the successful operation of Hall Pass.



Fig 3.2a - Hall Pass Tab Overview

#### **Overview of Hall Pass Tab Options:**

- Hall Pass Main Hall Pass screen to check in/out visitors
- Visitor History Detailed search function of all visitors
- Visitors Restriction Create a Visitor Restriction List
- SOR List Search all 50 states Sex Offender Registry databases at anytime
- Background Run a full Criminal History report (Extra charge per search)
- Messenger Integrated Messenger feature to quickly message Hall Pass Users
- Events Easily create events, add attendees, and quickly mass print badges or export list of attendees



# 3.2.1 HALL PASS - SEARCH PREVIOUSLY SCANNED VISITOR

Under the Hall Pass Tab select Hall Pass to open the search feature. Users can use the left panel to search for visitors who have been previously scanned into the system.

| 6        | HALL PASS            | Hall Pass   |                             |                     |             |           |                |               | District Admin Instant Alarn                       | - 🗆 🗙          |
|----------|----------------------|---|-----------------------------|---------------------|-------------|-----------|----------------|---------------|--|----------------|
| Ô        | Welcome<br>Hall Pass | W Elementary  | *First Name<br>*Last Name   |                     |             |           | No and a state |               | Take Photo (Webcam)<br>Update Photo<br>Update Info |                |
| ŵ        | Schools              | First Name<br>© Please use 2 character minimum in either First Name or Last Name to search. | *Birth Date<br>*Destination | MM ∇ DD ∇<br>Campus | vvvv ⊽<br>▼ |           | Region         | United States |  |                |
| 63       | Users                |   | *Purpose                    | Visitor             | ▽ +         |           | Comments       | United States |  | ×              |
| □.       | Faculty              | Visitor Clear   | 1 uppose                    | VISIO               | •           |           |                |               |  |                |
| ର        | Student              | Faculty Volunteer   | Print Bad                   | lge Log Visit       | Student     | Check Out |                | Scan          | Manual Entry                                       | Express Set up |
| ଶିର      | Volunteer            | Visitors Volunteers Faculty 🖒   |                             |                     |             |           |                |               | Q  | × 🗾            |
| 8        | My Account           | Select Note Rfid Status Photo Time Last Name  | First Name                  | e Destination       | Purpose     | Comment   |                |               |  |                |
|          | Support              |   |                             |                     |             |           |                |               |  |                |
|          |                      |   |                             |                     |             |           |                |               |  |                |
|          | Reservation          |   |                             |                     |             |           |                |               |  |                |
| , ∎<br>← |                      |   |                             |                     |             |           |                |               |  |                |

Fig 3.2b - Hall Pass Search Screen

• The blue panel on the left is used to search for previous visitors. Search fields must contain a minimum of two (2) characters, partial and full name searches can also be performed. All results will populate in the list panel.

#### **Advanced Search**

• When running reports for Visitors, Students, Faculty or Volunteers users can use the advanced search option to narrow the search parameters.



| 6        | HALL PASS            | Hall Pass                          |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              | District Adm              | in Instant | Alarm     | - 🗆 📐 |
|----------|----------------------|------------------------------------|--------|---------|---------------------|--------------------|---------------------|-----------|-----------------------------|------------------|----------|----------|-----------|-----------------|--------------|---------------------------|------------|-----------|-------|
| Ø        | Welcome<br>Hall Pass | <b>W Ele</b><br>Last Na            |        | tary 🥖  | 1                   |                    |                     |           | *First Name<br>*Last Name   |                  |          |          |           | No and an ended |              | Take Photo (V<br>Update P |            |           |       |
| ŵ        | Schools              |                                    | ise us | se 2 ch | aracter minim       | num in either Fi   | rst Name or Last Na | ime to    | *Birth Date<br>*Destination | MM ⊽ I<br>Campus | ⊽ dc     | ▼ YYYY ▼ |           | Region          | United State | Update                    | Info       |           | ⊽     |
| 83<br>   | Users                | search                             |        |         |                     |                    |                     |           | *Purpose                    | Visitor          |          | ▽ 🔸      |           | Comments        |              |                           |            |           | •     |
|          | Faculty<br>Student   | Visitor Clear<br>Faculty Volunteer |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              |                           | *          |           |       |
| <b>5</b> | Volunteer            |                                    |        |         | Fac                 | ulty Vo            | unteer              |           | Print Bad                   | lge Lo           | g Visit  | Student  | Check Out |                 | Scan         | Manual                    |            | Express S |       |
|          | My Account           | Visito                             | _      |         | unteers<br>Status   | Faculty 🖒<br>Photo | Time                | Last Name | First Nan                   | ne Des           | tination | Purpose  | Comment   |                 |              |                           | Q          |           | 💶 🗾   |
|          | Support              |                                    | +      | 0       | Admitted            | P                  | 11:17:07 AM         | JONES     | TOMM                        |                  | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          |                      |                                    | +      | ٥       | Admitted<br>SRL Hit | T.                 | 11:16:48 AM         | HEINZE    | SMALL                       | s c              | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          |                      |                                    | +      | ۵       | Admitted<br>SOR Hit |                    | 11:16:17 AM         | HERNANDEZ | ROJELIC                     | o a              | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          |                      |                                    | +      | ۵       | Admitted            | B                  | 11:16:11 AM         | LONG      | MAURIC                      | ie c             | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          |                      |                                    | +      | ٥       | Admitted            |                    | 11:15:53 AM         | MERRELL   | MEIGAN                      | ч с              | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          |                      |                                    | +      | G       | Admitted            |                    | 11:15:34 AM         | HARPER    | SUSAN                       | ı c              | ampus    | Visitor  |           |                 |              |                           |            |           |       |
|          | Emergency Report     |                                    |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              |                           |            |           |       |
|          | Reservation          |                                    |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              |                           |            |           |       |
| Ð        | Logout               |                                    |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              |                           |            |           |       |
| ←        |                      |                                    |        |         |                     |                    |                     |           |                             |                  |          |          |           |                 |              |                           |            |           |       |

Fig 3.2c - Search Results will be displayed with columns to add notes, attach/detach RFID, and details about each visitor (status, photo, check-in time, name, destination, and purpose)

## ATTACH RADIO FREQUENCY IDENTIFICATION (RFID)

To attach an RFID click on the red cross <sup>2</sup> to the left of the visitor's name. A pop-up will display a prompt to scan any unassigned RFID key.



Fig 3.2d – Attach RFID Pop-up



#### DETACH RFID

To detach an existing RFID, click on the Green check  $\leq$ .



Fig 3.2e – Detach RFID Pop-up

Click 'Yes' to detach the RFID.

Note: RFIDs may be re-used by assigning them to another visitor or faculty member



# 3.2.1.1 HALL PASS - SCAN/PRINT BADGE FOR NEW/EXISTING VISITOR

#### Last Scanned Details

Under the Hall Pass Tab select Hall Pass and conduct a search for a previously scanned visitor. Select a visitor to display their information including full name, date of birth, and photo (if available). Users can update visitor information, check-out a visitor, or print a new badge by selecting 'Print Badge.'

| 6            | HALL PASS               | Hall Pass         |      |         |                     |                    |                    |           |                          |               |          |           |          |               | District Admin Instant A    | larm — 🗆 🗙     |
|--------------|-------------------------|-------------------|------|---------|---------------------|--------------------|--------------------|-----------|--------------------------|---------------|----------|-----------|----------|---------------|-----------------------------|----------------|
|              | Welcome                 | W Ele             | ment | tary 🥖  | ( ) ( )<br>  ( )    |                    |                    |           | *First Name              | TOMMY         |          |           | -        | Si 🛛          | Take Photo (Webcam)         |                |
| - ×          | Hall Pass               | Last Na           |      | H       |                     |                    |                    | _         | *Last Name               | JONES         |          |           | -12      | 2 t -         | Update Photo<br>Update Info |                |
| Ś            | Schools                 | First Na          |      | se 2 ch | aracter mini        | mum in either Firs | it Name or Last Na | ime to    | *Birth Date *Destination | 3             | 1970 ▽ + |           | Region   | United States |                             | $\nabla$       |
| 8 <u>8</u> 3 | Users                   | search            |      |         |                     |                    |                    |           | *Purpose Visitor V       |               |          |           | Comments |               |                             | •              |
|              | Faculty                 |                   |      |         | Vi                  | sitor              | ear                |           |                          |               |          |           |          |               |                             | ¥              |
|              | Student                 | Faculty Volunteer |      |         |                     |                    | inteer             |           | Print Badg               | ge Log Visit  | Student  | Check Out |          | Scan          | Manual Entry                | Express Set up |
| -88<br>(2)   | Volunteer<br>My Account | Visito            | _    |         | unteers<br>Status   | Faculty 💍          | Time               | Last Name | First Nam                | e Destination | Purpose  | Comment   |          |               | Q                           | × 🗾 🗾          |
| ©            |                         |                   | 4    | O       | Admitted            |                    | 11:17:07 AM        | JONES     | томму                    |               | Visitor  | Comment   |          |               |                             |                |
|              |                         |                   | +    | ٥       | Admitted<br>SRL Hit | E.                 | 11:16:48 AM        | HEINZE    | SMALLS                   | Campus        | Visitor  |           |          |               |                             |                |
|              |                         |                   | +    | 0       | Admitted<br>SOR Hit | 9                  | 11:16:17 AM        | HERNANDEZ | ROJELIO                  | Campus        | Visitor  |           |          |               |                             |                |
|              |                         |                   | +    | 0       | Admitted            |                    | 11:16:11 AM        | LONG      | MAURICE                  | E Campus      | Visitor  |           |          |               |                             |                |
|              |                         |                   | +    | ٥       | Admitted            |                    | 11:15:53 AM        | MERRELL   | MEIGAN                   | Campus        | Visitor  |           |          |               |                             |                |
|              |                         |                   | +    | 0       | Admitted            |                    | 11:15:34 AM        | HARPER    | SUSAN                    | Campus        | Visitor  |           |          |               |                             |                |
| R            | Emergency Report        |                   |      |         |                     |                    |                    |           |                          |               |          |           |          |               |                             |                |
|              | Reservation             |                   |      |         |                     |                    |                    |           |                          |               |          |           |          |               |                             |                |
| Ð            | Logout                  |                   |      |         |                     |                    |                    |           |                          |               |          |           |          |               |                             |                |
| ~            |                         |                   |      |         |                     |                    |                    |           |                          |               |          |           |          |               |                             |                |

Fig 3.2f - Visitor Search Results



#### Visitor Information Buttons:

**Manual Entry Button**: Users can manually input the visitor's information by clicking on Manual Entry. This can be used if no scannable ID is present. (i.e. Passport books, temporary IDs, etc.)

**Duplicate Entry Error**: This message will display for visitors with the same first/last name. Examine visitor log for potential duplicates, if none are found then select 'Proceed As A New Visitor.'

Scan Button: This will scan the Driver License of the visitor and populate the data (First

Name, Last Name, DOB, ID picture).

Error Message: If the scanner is not connected to the system, this error message will appear.

"The scanner is not connected to the PC. Please try again." See Figure 3.2g.

| 6          | HALL PASS        | Hall Pass      |         |         |                     |                  |                    |           |   |     |             |   |    |           |                    |               | District Admin Insta | ant Alarm |          |
|------------|------------------|----------------|---------|---------|---------------------|------------------|--------------------|-----------|---|-----|-------------|---|----|-----------|--------------------|---------------|----------------------|-----------|----------|
| •<br>•     | Welcome          |                |         |         |                     |                  |                    |           |   |     | • Ple       | ase enter First Name.<br>ase enter Last Name.<br>ase select Date of Birtl | h. |           |                    |               |                      |           |          |
| ۲          | Hall Pass        | W EI           | emen    | tary 🥖  | /                   |                  |                    |           | *First Name                             |     |             |   |    |           |                    | i i           | Take Photo (Webcam)  |           |          |
| ŵ          | Schools          | Last N         | ame     | L       |                     |                  |                    |           | *Last Name                              |     |             |   |    |           | No persent annivo  |               | Update Photo         |           |          |
| <u>8</u> 3 | Users            | First N        |         | L       |                     |                  |                    |           |   |     |             | VWW   |    |           |                    | *             | Update Info          |           |          |
| □.         | Faculty          | Ø Ple<br>searc |         | se 2 ch | aracter minim       | um in either Fir | st Name or Last Na | ame to    | *Destination Campus<br>*Purpose Visitor |     |             | Region      Comments  |    |           | Region<br>Comments | United States | S                    |           | ▽        |
| ର          | Student          |                | Visitor |         |                     |                  |                    |           | Purpose Visitor V                       |     |             |   |    |           |                    |               |                      |           | -        |
| ଶିକ        | Volunteer        |                |         |         | Facu                | ilty Volu        | inteer             |           | Print Bad                               | lge | Log Visit   | Student   |    | Check Out |                    | Scan          | Manual Entry         | Express S |          |
| 8          | My Account       | Visit          | ors     | Vol     | unteers F           | aculty 🖒         |                    |           |   |     |             |   |    |           |                    |               | Q                    |           | <b>4</b> |
| ģ          | Support          | Select         | Note    |         | Status              | Photo            | Time               | Last Name | First Nar                               | me  | Destination | Purpose   |    | Comment   |                    |               |                      |           |          |
|            |                  | -              | 4       | •       | Admitted            | P                | 11:17:07 AM        | JONES     | томм                                    | IY  | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            |                  |                | +       | ٥       | Admitted<br>SRL Hit | Ţ.               | 11:16:48 AM        | HEINZE    | SMALL                                   | s   | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            |                  |                | +       | 0       | Admitted<br>SOR Hit | 3                | 11:16:17 AM        | HERNANDEZ | ROJELI                                  | 0   | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            |                  |                | +       | 0       | Admitted            | E C              | 11:16:11 AM        | LONG      | MAURI                                   | CE  | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            |                  |                | +       | 0       | Admitted            |                  | 11:15:53 AM        | MERRELL   | MEIGAI                                  | N   | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            |                  |                | +       | 0       | Admitted            |                  | 11:15:34 AM        | HARPER    | SUSAN                                   | N   | Campus      | Visitor   |    |           |                    |               |                      |           |          |
|            | Emergency Report |                |         |         |                     |                  |                    |           |   |     |             |   |    |           |                    |               |                      |           |          |
|            | Reservation      |                |         |         |                     |                  |                    |           |   |     |             |   |    |           |                    |               |                      |           |          |
|            | Logout           |                |         |         |                     |                  |                    |           |   |     |             |   |    |           |                    |               |                      |           |          |
| ←          |                  |                |         |         |                     |                  |                    |           |   |     |             |   |    |           |                    |               |                      |           |          |

Fig 3.2g - Visitor Search Results with Error Message

Image displays error message received when attempting to scan. If scanner is plugged up but is not working, please check your drivers or re-plug the scanner.

Note: Scanning will only be done by clicking the 'Scan' button.



**Print Badge Button:** The following actions will be performed when Print Badge is clicked:

- 1. Validate mandatory fields.
- 2. Check School Restricted List and prompt user for further action.
- 3. Check Sex Offender Registry and prompt user for further action.
- 4. Print the Badge

#### Validate mandatory fields

An asterisk (\*) is displayed next to the fields required before a badge may be printed. Failure to provide information for these fields will result in an error.

| 6              | HALL PASS        | Hall Pass        |      |         |                     |               |                      |           |              |           |       |   |           |                   |            | District Admin Insta | ant Alarm |           | $\times$ |
|----------------|------------------|------------------|------|---------|---------------------|---------------|----------------------|-----------|--------------|-----------|-------|---|-----------|-------------------|------------|----------------------|-----------|-----------|----------|
|                | Welcome          |                  |      |         |                     |               |                      |           |              |           | • Ple | ease enter First Name.<br>ease enter Last Name.<br>ease select Date of Birth. |           |                   |            |                      |           |           | ^        |
| ا چ            | Hall Pass        | W Ele            | emen | tary 🥻  |                     |               |                      |           | *First Name  |           |       |   |           |                   | Î          | Take Photo (Webcam)  |           |           |          |
| :<br>ش         | Schools          | Last N           | ame  |         |                     |               |                      |           | *Last Name   |           |       |   |           | No perfect design | •          | Update Photo         |           |           |          |
|                | Users            | First N          | ame  | E       |                     |               |                      |           | *Birth Date  | MM V DE   | > \   | YYYY ⊽  |           | _                 | *          | Update Info          |           |           |          |
| _              | Faculty          | © Plea<br>search |      | se 2 ch | naracter minir      | num in either | First Name or Last N | lame to   | *Destination | Campus    |       | ⊽ ♦   |           | Region            | United Sta | tes                  |           | $\nabla$  |          |
| ର :            | Student          |                  |      |         | _                   | _             |                      |           | *Purpose     | Visitor   |       | ▽ 🔸   |           | Comments          |            |                      |           | •         |          |
|                | Volunteer        |                  |      |         |                     | itor          | Clear                |           |              |           |       |   |           | 1                 |            |                      |           | •         |          |
|                | My Account       |                  |      |         | Fac                 | ulty          | /olunteer            |           | Print Badg   | ge Log    | Visit | Student   | Check Out |                   | Scan       | Manual Entry         | Expres    | ss Set up |          |
| -              | Support          | Visite           | ors  | Vol     | lunteers            | Faculty 👌     | ,                    |           |              |           |       |   |           |                   |            | Q                    |           | - 💶 🗾     |          |
|                |                  | Select           | Note | Rfid    | Status              | Photo         | Time                 | Last Name | First Nam    | ne Destir | ation | Purpose   | Comment   |                   |            |                      |           |           |          |
|                |                  | -                | ÷    | •       | Admitted            | Ð             | 11:17:07 AM          | JONES     | томму        | r Carr    | ipus  | Visitor   |           |                   |            |                      |           |           |          |
|                |                  |                  | +    | 0       | Admitted<br>SRL Hit | Ð.            | 11:16:48 AM          | HEINZE    | SMALLS       | Garr      | pus   | Visitor   |           |                   |            |                      |           |           |          |
|                |                  |                  | +    | 0       | Admitted<br>SOR Hit |               | 11:16:17 AM          | HERNANDEZ | ROJELIO      | ) Carr    | pus   | Visitor   |           |                   |            |                      |           |           |          |
|                |                  |                  | +    | 0       | Admitted            | B             | 11:16:11 AM          | LONG      | MAURICI      | E Carr    | pus   | Visitor   |           |                   |            |                      |           |           |          |
|                |                  |                  | +    | 0       | Admitted            |               | 11:15:53 AM          | MERRELL   | MEIGAN       | i Carr    | pus   | Visitor   |           |                   |            |                      |           |           |          |
|                |                  |                  | +    | 0       | Admitted            |               | 11:15:34 AM          | HARPER    | SUSAN        | Carr      | pus   | Visitor   |           |                   |            |                      |           |           |          |
|                | Emergency Report |                  |      |         |                     |               |                      |           |              |           |       |   |           |                   |            |                      |           |           |          |
|                | Reservation      |                  |      |         |                     |               |                      |           |              |           |       |   |           |                   |            |                      |           |           |          |
| - <b>(</b> ] L | Logout           |                  |      |         |                     |               |                      |           |              |           |       |   |           |                   |            |                      |           |           |          |
| ~              |                  |                  |      |         |                     |               |                      |           |              |           |       |   |           |                   |            |                      |           |           | +        |

Fig 3.2h - Visitor Search Results with Mandatory Field Error



## **3.2.2 VISITOR HISTORY**

Under the Hall Pass Tab select Visitor History to display a list of all visits to the school and search by date and/or name. Use the Advanced Search to narrow the search parameters by status, purpose of visit, and/or destination.

| HALL PASS                     | Visitor History   |                                |          |           |                  |   |              |         |             |         | District Admin Instant Alarm — 🗌 |
|-------------------------------|---|--------------------------------|----------|-----------|------------------|---|--------------|---------|-------------|---------|----------------------------------|
|                               | Select School(s) 🧪  | EXCEL/CSV (List)               | $\nabla$ | Export    | View Report Stat | us  |              |         |             |         | << < Page 1 of 1 >               |
| Nelcome Welcome               | Last Name   | Status                         | Photo    | Last Name | First Name       | Visit Date                                      | School Name  | Purpose | Destination | Comment |                                  |
| ے Hall Pass                   |   | Admitted                       | T        | JONES     | TOMMY            | 03/07/2022 11:17:07 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| ක් Schools<br>දිහි Users      | First Name  | Admitted<br>SRL Hit            | H.       | HEINZE    | SMALLS           | 03/07/2022 11:16:48 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| S Faculty                     | Start Date<br>Today   | Admitted<br>SOR Hit            |          | HERNANDEZ | ROJELIO          | 03/07/2022 11:16:17 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| द्ध Student<br>क्रि Volunteer | End Date<br>Today   | Admitted                       |          | LONG      | MAURICE          | 03/07/2022 11:16:11 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| My Account                    | Show Current Visitors <u>Advance Search</u>   | Admitted                       |          | MERRELL   | MEIGAN           | 03/07/2022 11:15:53 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| 😨 Support                     | Current Visitors Search O Note: View button is optional. Set criteria and click Export for reports. | Admitted                       |          | HARPER    | SUSAN            | 03/07/2022 11:15:34 AM                          | W Elementary | Visitor | Campus      |         |                                  |
|                               | Exportion reports.  | Admitted<br>SOR Hit            |          | HERNANDEZ | ROJELIO          | 03/07/2022 10:37:08 AM<br>Check-Out 11:14:33 AM | W Elementary | Visitor | Campus      |         |                                  |
|                               |   | Admitted                       |          | COVALT    | NATHAN           | 03/07/2022 10:35:55 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                                  |
|                               |   | Admitted<br>SRL Hit            |          | MOBLEY    | MATTHEW          | 03/07/2022 10:32:09 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                                  |
|                               |   | Admitted<br>SOR False Positive |          | HERNANDEZ | ROJELIO          | 03/07/2022 10:31:56 AM                          | W Elementary | Visitor | Campus      |         |                                  |
|                               |   | Admitted<br>Q&A Hit            |          | MOBLEY    | BELINDA          | 03/07/2022 10:28:42 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                                  |
| Emergency Report              |   | Admitted                       |          | MOBLEY    | BELINDA          | 03/07/2022 10:27:49 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| Reservation                   |   | Admitted                       |          | MOBLEY    | BELINDA          | 03/07/2022 10:27:37 AM                          | W Elementary | Visitor | Campus      |         |                                  |
| ← Logout                      |   | Admitted                       |          | MOBLEY    | BELINDA          | 03/07/2022 10:27:10 AM                          | W Elementary | Visitor | Campus      |         |                                  |

Fig 3.2i - Visitor History Screen



Once the search parameters have been identified, click 'View' to display visitor history. Each Visitor entry will provide status of the visit, check-in and check-out time, destination and purpose of the visit. Visitor History can be exported to Excel or PDF.

| HALL          | PASS Visitor History               |                  |       |           |                 |                        |              |         |             |         | District Admin | Instant Alarm | - 🗆 💌     |
|---------------|------------------------------------|------------------|-------|-----------|-----------------|------------------------|--------------|---------|-------------|---------|----------------|---------------|-----------|
|               | Select School(s) 🧪                 | EXCEL/CSV (List) | ▽     | Export    | View Report Sta | tus                    |              |         |             |         |                | << < Page 1   | of 1 > >> |
| Welcome       | e<br>Last Name                     | Status           | Photo | Last Name | First Name      | Visit Date             | School Name  | Purpose | Destination | Comment |                |               |           |
| 💩 🛛 Hall Pass | jones                              | Admitted         | AP.   | JONES     | TOMMY           | 03/07/2022 11:17:07 AM | W Elementary | Visitor | Campus      |         |                |               |           |
| 📩 Schools     | First Name                         |                  | 9     |           |                 |                        |              |         |             |         |                |               |           |
| දිදි Users    |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| Reculty       | Start Date                         | 15               |       |           |                 |                        |              |         |             |         |                |               |           |
| 😪 Student     | Today<br>End Date                  | 15               |       |           |                 |                        |              |         |             |         |                |               |           |
| So Voluntee   | Today                              | 15               |       |           |                 |                        |              |         |             |         |                |               |           |
|               | Show Current Visitors              |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| My Acco       |                                    | Search           |       |           |                 |                        |              |         |             |         |                |               |           |
| Support       | © Note: View button is optional. S |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               | Export for reports.                |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| Emergene      |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| Reservation   |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
|               |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| + Logout      |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| ←             |                                    |                  |       |           |                 |                        |              |         |             |         |                |               |           |
| Fig 3 2i      | - Visitor History Searc            | h Results        |       |           |                 |                        |              |         |             |         |                |               |           |

Fig 3.2j - Visitor History Search Results

To export the search results select the export format and function then click 'Export.'

| EXCEL/CSV (List) ∇                                | Export    | View Report Status |
|---|-----------|--------------------|
| PDF   | Last Name | First Name         |
| EXCEL/CSV (List)                                  |           |                    |
| EXCEL/CSV (Totals)<br>EXCEL/CSV (Totals Detailed) | JONES     | 03/07<br>TOMMY     |

Fig 3.2k - Export Option



#### SCHOOL RESTRICTED LIST

If a visitor is found in the School Restricted List (SRL) a pop up will display:

| :                 | Scanned Picture                                       | . W           |            | 1   | L           | Restriction Comm  | lent            |
|-------------------|---|---------------|------------|---|-------------|-------------------|-----------------|
| First Name        |   | SMALL         | .s         | SMALLS  | 5           |                   | First Name      |
| Middle Name       |   |               |            |   |             |                   | Middle Name     |
| Last Name         |   | HEINZ         | Έ          | HEINZE  |             |                   | Last Name       |
|                   | Date of Birth   | 04/26/199     | ю          | 04/26/  | 1990        | Date of Birth     |                 |
|                   | Age   |               |            |   | A           | je                |                 |
|                   |   |               |            |   |             | Custody-and-Visit | ation-Order.jpg |
|                   | "Compare the in<br>Restriction Lis<br>Cancel SRL & Pr | t" (SRL) info | rmation or | nned "Visitor"<br>I the right to de<br>rint Badge | esignate vi |                   |                 |
|                   | e have found the fo                                   |               |            | -   |             |                   | list            |
| w                 | e nave round the ro                                   | 5.            | Ť          | Middle Name                                       | T           | Last Name         | Sex             |
| W<br>Select Photo |   | First Nam     |            |   | *           |                   | *               |
| T                 | Q   | SMALLS        |            |   |             | HEINZE            |                 |

Fig 3.2I - Visitor Restriction Warning

Proceed by selecting one of the following options in accordance to your school's protocol:

Cancel SRL & Proceed - override the SRL check and allow printing.

**Confirm and Proceed** - confirm the Visitor and allow Sex Offender Registry (SOR) check, a badge will be printed. Alarm will be sent to the alarm list for the given school.

Confirm and Stop - stop further processing and send alarm to the alarm list for the given school.



After checking in a new visitor an updated list of all current visitors checked in to the facility will appear.

| 6        | HALL PASS               | Hall Pass  |   |                     |                    |                    |                |                           |              |           |           |                 |              | District Admin Instant Alarm        | ×              |
|----------|-------------------------|------------|---|---------------------|--------------------|--------------------|----------------|---------------------------|--------------|-----------|-----------|-----------------|--------------|-------------------------------------|----------------|
| ♥<br>⊘   | Welcome                 | W Eleme    | - | 1                   |                    |                    |                | *First Name               |              |           |           | No prime passed |              | Take Photo (Webcam)<br>Update Photo |                |
|          | Hall Pass               | First Name |   |                     |                    |                    | -              | *Last Name<br>*Birth Date | MM ⊽ DD      | ⊽ 11117 ⊽ |           |                 |              | Update Info                         |                |
| ŵ        | Schools                 |            |   | haracter minim      | num in either Firs | st Name or Last Na | ame to search. | *Destination              | Campus       | ▽ +       |           | Region          | United State | 25                                  | ▽              |
|          | Users                   |            |   | Vie                 | itor C             | lear               |                | *Purpose                  | Visitor      | ▽ +       |           | Comments        |              |                                     | *              |
|          | Faculty                 |            |   | Fac                 | ulty Vol           | unteer             |                |                           |              |           |           |                 |              |                                     | •              |
|          | Student                 |            |   |                     |                    |                    |                | Print Badg                | ge Log Visit | Student   | Check Out |                 | Scan         | Manual Entry                        | Express Set up |
| \$8<br>Q | Volunteer<br>My Account | Visitors   |   |                     | Faculty 🖒          |                    |                |                           |              |           |           |                 |              | Q                                   | × 🗾            |
|          | Support                 | Select Not |   | Status              | Photo              | Time               | Last Name      | First Name                |              | Purpose   | Comment   |                 |              |                                     |                |
|          | Support                 | •          | • | SRL False Positiv   | re 🦉.              | 11:24:08 AM        | HEINZE         | SMALLS                    | Campus       | Visitor   |           |                 |              |                                     |                |
|          |                         | •          | • | Admitted            | Ð                  | 11:17:07 AM        | JONES          | TOMMY                     | Campus       | Visitor   |           |                 |              |                                     |                |
|          |                         | - +        | • | Admitted<br>SOR Hit | •                  | 11:16:17 AM        | HERNANDEZ      | ROJELIO                   | Campus       | Visitor   |           |                 |              |                                     |                |
|          |                         | •          | • | Admitted            |                    | 11:16:11 AM        | LONG           | MAURICE                   | Campus       | Visitor   |           |                 |              |                                     |                |
|          |                         | • •        | 0 | Admitted            |                    | 11:15:53 AM        | MERRELL        | MEIGAN                    | Campus       | Visitor   |           |                 |              |                                     |                |
|          |                         | •          | 0 | Admitted            |                    | 11:15:34 AM        | HARPER         | SUSAN                     | Campus       | Visitor   |           |                 |              |                                     |                |
|          | Emergency Report        |            |   |                     |                    |                    |                |                           |              |           |           |                 |              |                                     |                |
|          | Reservation             |            |   |                     |                    |                    |                |                           |              |           |           |                 |              |                                     |                |
|          | Logout                  |            |   |                     |                    |                    |                |                           |              |           |           |                 |              |                                     |                |
| <b>~</b> |                         |            |   |                     |                    |                    |                |                           |              |           |           |                 |              |                                     |                |

Fig 3.2m – Updated Visitor List

**Note**: For visitors checking in via RFID, badges will only be printed if the school has selected the 'Print Badge' option for all RFID check-ins. The previously Scanned Visitor's list will be refreshed upon check-in.



#### VISITOR LIST

Under Hall Pass Tab select Visitors List to display all visitors who have entered the facility within the chosen search parameters. Users can narrow the search parameters by using the advanced search button.

| 6            | HALL PASS               | Visitor History   |                                |          |           |                 |   |              |         |             |         | District Admin | Instant Alarm |               |
|--------------|-------------------------|---|--------------------------------|----------|-----------|-----------------|---|--------------|---------|-------------|---------|----------------|---------------|---------------|
|              |                         | Select School(s) 🧪  | EXCEL/CSV (List)               | $\nabla$ | Export    | View Report Sta | tus   |              |         |             |         |                | << < P2       | ge 1 of 1 > > |
| Ô            | Welcome                 | Last Name   | Status                         | Photo    | Last Name | First Name      | Visit Date                                      | School Name  | Purpose | Destination | Comment |                |               |               |
|              | Hall Pass               |   | Admitted<br>SRL False Positive | Ð.       | HEINZE    | SMALLS          | 03/07/2022 11:24:08 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
| 勴<br>83      | Schools<br>Users        | First Name  | Admitted                       | P        | JONES     | TOMMY           | 03/07/2022 11:17:07 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              | Faculty                 | Start Date<br>Today 15  | Admitted<br>SRL Hit            | 7        | HEINZE    | SMALLS          | 03/07/2022 11:16:48 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              | Student                 | End Date<br>Today 15  | Admitted<br>SOR Hit            |          | HERNANDEZ | ROJELIO         | 03/07/2022 11:16:17 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
| 1<br>1<br>10 | Volunteer<br>My Account | Show Current Visitors <u>Advance Search</u>                                     | Admitted                       |          | LONG      | MAURICE         | 03/07/2022 11:16:11 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
| ĕ            | Support                 | Current Visitors Search O Note: View button is optional. Set criteria and click | Admitted                       |          | MERRELL   | MEIGAN          | 03/07/2022 11:15:53 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              |                         | Export for reports.   | Admitted                       |          | HARPER    | SUSAN           | 03/07/2022 11:15:34 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              |                         |   | Admitted<br>SOR Hit            | 9        | HERNANDEZ | ROJELIO         | 03/07/2022 10:37:08 AM<br>Check-Out 11:14:33 AM | W Elementary | Visitor | Campus      |         |                |               |               |
|              |                         |   | Admitted                       |          | COVALT    | NATHAN          | 03/07/2022 10:35:55 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                |               |               |
|              |                         |   | Admitted<br>SRL Hit            |          | MOBLEY    | MATTHEW         | 03/07/2022 10:32:09 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                |               |               |
|              |                         |   | Admitted<br>SOR False Positive |          | HERNANDEZ | ROJELIO         | 03/07/2022 10:31:56 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              | Emergency Report        |   | Admitted<br>Q&A Hit            |          | MOBLEY    | BELINDA         | 03/07/2022 10:28:42 AM<br>Check-Out 11:14:37 AM | W Elementary | Visitor | Campus      |         |                |               |               |
|              | Reservation             |   | Admitted                       |          | MOBLEY    | BELINDA         | 03/07/2022 10:27:49 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
|              | Logout                  |   | Admitted                       |          | MOBLEY    | BELINDA         | 03/07/2022 10:27:37 AM                          | W Elementary | Visitor | Campus      |         |                |               |               |
| ←            |                         |   |                                | 10.14    |           |                 |   |              |         |             |         |                |               |               |

Fig 3.2n - Visitor List



# SEX OFFENDER REGISTRY (SOR) DETAILS

|             |                | nned<br>ture   | 3   | 1  | Offen<br>Regis<br>Phot                             | try  |          |
|-------------|----------------|--|---|--|--|--|----------|
| First Name  |                |  | ROJELIO   | ROJELIO  |  | First  | Name     |
| Middle Name |                |  |   | CRUZ   |  | Midd   | lle Name |
| Last Name   |                | HERI   | NANDEZ  | HERNANDEZ  |  | Last   | Name     |
|             | Date of B      | irth 07,   | /01/1988  | 07/01/1988   | Dat  | e of Birth   |          |
|             |                | Age  | 33  | 33   | Age  | Lev  | el 📃     |
| "Co         | Regi           |  | from the scanned "<br>formation on the rig<br><u>Alert &amp; Prin</u> | ght to designate v   |  | us."   |          |
|             | Regi<br>Cancel | istry" (SOR) inf<br>Alert & Clear                      | formation on the rig  | ght to designate v<br>It Badge A                                 | visitor stat<br>Mert & Stop                        | us."<br>) Visitor                                      |          |
|             | Regi<br>Cancel | istry" (SOR) inf<br>Alert & Clear                      | formation on the rig<br>Alert & Prin                                  | ght to designate v<br>It Badge A                                 | visitor stat<br>Mert & Stop<br>he Sex Offe         | us."<br>) Visitor                                      | ge > >   |
| We          | Regi<br>Cancel | istry" (SOR) inf<br>Alert & Clear                      | formation on the rig<br>Alert & Prin                                  | ght to designate v<br>It Badge                                   | visitor stat<br>Mert & Stop<br>he Sex Offe         | us."<br>Visitor<br>ender Registry                      | ge > >   |
| We          | Regi<br>Cancel | istry" (SOR) inf<br>Alert & Clear<br>d the following p | formation on the rig<br>Alert & Prin<br>ossible matches for the       | ght to designate v<br>at Badge<br>le selected visitor in t<br><< | v <b>isitor stat</b><br>Nert & Stop<br>he Sex Offe | us."<br>Visitor<br>ender Registry<br>nowing 1 of 2 Pag |          |

Fig 3.20 - SOR Warning will be displayed when a visitor on the SOR attempts to check in to the facility



When a SOR hit comes up, users can click the lens icon streen to view the details of the offence, a second screen will pop up to display the complete SOR details.

|                                 |  |  | so   | R Registrant De   | tails   |                          |  | × |
|---------------------------------|--|--|--|---|---|--------------------------|--|---|
| Name                            | II ROJELIO CRU   | JZ HERNANDEZ   | Driving  | License Expiry Yea  | r   |                          | -  | ^ |
| SSN number                      |  |  | Sex Offe   | ender Register Dat  | e   |                          | No picture available   |   |
| Date of Birth                   | 19880701   |  | Sex Offe   | ender Risk Level  | TWO   | ,                        |  |   |
| Gender                          | М  |  | Sex Offe   | nder Classificatio  | n   |                          |  |   |
| Citizenship                     |  |  | Offense  | Count   | 1   |                          | Body Build   |   |
| Driving License                 |  |  | Hair Col   | or  | BRO   |                          | Complexion   |   |
| Driving License State           |  |  | Eye Colo   | r   | BRO   |                          |  |   |
| Race                            | W  |  | Height   |   | 508   |                          |  |   |
| Ethnicity                       | н  |  | Weight   |   | 155   |                          |  |   |
| Status Remarks<br>Alias Details | [VERIFICATION<br>[ORIGINATING<br>[LONGITUDE_I<br>[INSTITUTION] | LOF_REGISTRATION_F<br>_AGENCY_IDENTIFIER<br>NUMBER: ][EDUCATIO | PERIOD: QI<br>1: TX068020<br>N_PREDEFI<br>_NAME: ][E | UARTERLY][DISCHA<br>00][ADDRESS_PRED<br>INED_VALUE: NONE<br>MPLOYER_NAME: ] | RGED: N][EVENT:<br>EFINED_VALUE: A<br>E][EMPLOYEE_FLA | CHAI<br>ABSCC<br>(G: ][S | LIF][SUMMARY_ENDING_REGISTRATION_DATE:]<br>NGE OF STATUS][EVENT_DATE: 20111121]<br>DNDED][LATTUDE_NUMBER:]<br>TUDENT_FLAG: ][CAMPUS_NAME:]<br>.][LICENSE_ISSUER_NAME:] |   |
| Last Name                       | Middle Name  | First Name   | Suffix   | Date of Birth   |   |                          |  |   |
| HERNANDEZ                       |  | CRUZ   |  | 19880701  |   |                          |  |   |
| CRUZ                            |  | ROJELIO  |  | 19880701  |   |                          |  |   |
| HERNANDEZ                       |  | ROJELIO  |  | 19880701  |   |                          |  |   |

Fig 3.2p - Details of a SOR Registrant



#### **3.2.3 VISITOR RESTRICTION**

Under the Hall Pass Tab select Visitor Restriction to control which visitors are restricted from entering the school.

To add a visitor to the list, click Add New. Visitors can be added to the list with optional expiration dates and documentation. When a visitor on the School Restriction List (SRL) checks into the school Hall Pass will display a pop-up screen very similar to the SOR screen and display alert buttons prompting the user to take further action.

#### VISITOR RESTRICTION LIST

Users can search the SRL by name, gender, date of birth, and/or status.

| HALL PASS        | Visitors Restriction                     |      |      |        |           |            |             |               |        |                | District Admin Instant Alarm — 🗆 🗙 |
|------------------|--|------|------|--------|-----------|------------|-------------|---------------|--------|----------------|------------------------------------|
|                  | Select School(s) 🥖                       | Exp  | ort  | Impo   | ort Add   |            |             |               |        |                | << Showing 1 of 3 Page > >>        |
| Kelcome          | Last Name                                | View | Edit | Status | Last Name | First Name | Middle Name | Date of Birth | Gender | History Report |                                    |
| 💩 Hall Pass      |  | Q,   | 1    | *      | Jain      | Amit       |             | 06/03/1982    | м      |                |                                    |
| 📩 Schools        | First Name                               | Q,   | 1    | ~      | Alexander | Avery      |             | 11/18/1976    | м      |                |                                    |
| දිදුරි Users     | Gender                                   | Q,   | 1    | 4      | Ray       | Beth       |             |               |        |                |                                    |
| 다. Faculty       | Select V                                 | Q,   |      | ~      | Vance     | Bob        |             |               |        |                |                                    |
| 😪 Student        | Date of Birth                            |      | · ·  |        |           |            |             |               |        |                |                                    |
| 👌 Volunteer      | Month $\nabla$ DD $\nabla$ Year $\nabla$ | Q,   | 1    | ¥      | Wizard1   | Bob1       |             | 01/01/1970    | М      |                |                                    |
| My Account       | Status                                   | Q,   | 1    | ~      | Wizard1   | Bob1       |             | 01/01/1970    | М      |                |                                    |
| Support          | Active Restrictions Only ▽               | Q    | 1    | ~      | Day       | Charlie    |             |               |        |                |                                    |
| ugger            | Search                                   | Q,   | 1    | ~      | ol        | Dave       |             | 01/02/1965    | м      |                |                                    |
|                  |  | Q    | 1    | ~      | Miller    | David      |             | 04/04/1984    | м      |                |                                    |
|                  |  | Q,   | 1    | ~      | Jones     | David      |             |               |        |                |                                    |
|                  |  | Q,   | 1    | ~      | Jones     | David      |             |               |        |                |                                    |
|                  |  |      |      |        |           |            |             |               |        |                |                                    |
|                  |  | 0,   | 1    | ~      | Jones     | David      |             |               |        |                |                                    |
|                  |  | Q,   | 1    | ~      | Hughes    | France     |             | 01/01/1980    |        |                |                                    |
|                  |  | Q,   | 1    | ¥      | Hughes    | France     |             | 01/01/1980    |        | -              |                                    |
|                  |  | Q,   | 1    | ¥      | Johnson   | Hals       |             |               |        |                |                                    |
| Emergency Report |  | Q,   | 1    | ¥      | idiot     | harper     | the         |               |        |                |                                    |
| Reservation      |  | Q,   | 1    | ¥      | Floe      | Henrik     |             |               |        |                |                                    |
| 🗐 Logout         |  | Q,   | 1    | ~      | Floe      | Henrik     |             |               |        |                |                                    |
| <del>~</del>     |  |      |      | -      |           |            |             |               |        |                |                                    |

Fig 3.2q - School Restricted List Search Results



#### ADD NEW SRL

To add a new record, click on the "Add New" button and complete the fields, and upload an image.

|                        | Add Visitor            | Restriction     |  | ×         |
|------------------------|------------------------|-----------------|--|-----------|
| *First Name            | 1                      | Select District | Westville District                                     | Check All |
| Middle Name            | No pittyre publicite   | * Schools       | Adams  |           |
| *Last Name             | Update Photo           |                 | Dave School     Dave Test School 1001                  |           |
| Date of Birth          |                        |                 | Dave Test School 1002                                  |           |
| Gender                 | Select $\nabla$        |                 | Dave Test School 1003 Dave Test School 1004            |           |
| Expire Date (Optional) | Show Calendar 15       |                 | E Elementary   |           |
| Specify Your Commen    |                        |                 | E Middle School     N Elementary     N Middle School   |           |
|                        | -                      |                 | S Elementary S Middle School                           |           |
| Upload File            | (Size Limit upto 5 MB) |                 | <ul><li>W Elementary</li><li>W Middle School</li></ul> |           |
|                        | Add                    | Cancel          |  |           |

Fig 3.2r - Add new visitor restriction screen



#### **RESTRICTED VISITOR DETAILS**

To view the Restricted Visitor details, click on the Lens Image

|                       | View Visitors Restriction | × |
|-----------------------|---------------------------|---|
| Name<br>Date of Birth | Bob Vance                 |   |
| Gender                |                           |   |
| Schools               | N Middle School           | • |
|                       | S Elementary              |   |
|                       | S Middle School           |   |
|                       | ✓ W Elementary            |   |
|                       | W Middle School           |   |
|                       |                           | - |
|                       | Close                     |   |

Fig 3.2s - Pop up of Visitor Restriction Details



If an SRL is attached to a visitor the 'Show More Details' button will appear and users can see the full details of the SRL.

|              | Visitor Rest    | riction details | ×       |
|--------------|-----------------|-----------------|---------|
| Name         | SMALLS HEINZE   |                 | 100 mar |
| Gender       |                 |                 |         |
| Address 1    | 123 Valley Lane | 1               | Trad    |
| Address 2    |                 | 2 3             |         |
| State        |                 |                 | 13      |
| Country      |                 |                 | A       |
| Zip Code     |                 | Hair Brown      |         |
| SSN number   |                 | Eyes Brown      |         |
| Endorsements |                 | Height          |         |
| CSC          |                 | Weight          |         |
| Sign Num     |                 | Fee             |         |
|              |                 | ose             |         |
|              | C.              | ose             |         |

Fig 3.2t - Pop up of details displayed when 'Show More Details' is clicked



#### VIEW HISTORY

To view the history of the Restricted visitor, navigate to the History Report column and click the image of the book next to the corresponding name. A view history screen will display, to exit click the close button.

| 1              | HALL PASS        | Visitors Restriction       |      |      |        |           |            |             |               |        |                | District Admin Instant Alarm — 🗌 🗙 |
|----------------|------------------|----------------------------|------|------|--------|-----------|------------|-------------|---------------|--------|----------------|------------------------------------|
|                |                  | Select School(s) 🧪         | Exp  | ort  | Impo   | ort Add   |            |             |               |        |                | << < Showing 1 of 1 Page > >>      |
| 10             | Welcome          | Last Name                  | View | Edit | Status | Last Name | First Name | Middle Name | Date of Birth | Gender | History Report |                                    |
| ۲              | Hall Pass        | jones                      | (۵)  | 1    | ¥      | Jones     | David      |             |               |        | (")            |                                    |
| ு              | Schools          | First Name                 | Q,   | 1    | 2      | Jones     | David      |             |               |        |                |                                    |
| 683            | Users            |                            | Q.   | 1    | ~      | Jones     | David      |             |               |        |                |                                    |
| □.             | Faculty          | Gender<br>Select ▽         |      |      |        |           |            |             |               |        |                |                                    |
| ଊ              | Student          | Date of Birth              | Q,   | 1    | ~      | Jones     | Howard     |             |               | М      |                |                                    |
| ส์ล            | Volunteer        | Month ▽ DD ▽ Year ▽        | Q,   | 1    | *      | Jones     | kavita     |             |               |        |                |                                    |
|                | My Account       | Status                     | Q,   | 1    | *      | Jones     | kavita     |             |               |        |                |                                    |
|                |                  | Active Restrictions Only ∇ | Q,   | 1    | ~      | Jones     | Test1      |             | 01/01/1984    | м      |                |                                    |
| ц <del>К</del> | Support          | Search                     |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
|                | Emergency Report |                            |      |      |        |           |            |             |               |        |                |                                    |
|                | Reservation      |                            |      |      |        |           |            |             |               |        |                |                                    |
|                | Logout           |                            |      |      |        |           |            |             |               |        |                |                                    |
|                |                  |                            |      |      |        |           |            |             |               |        |                |                                    |
| ←              |                  |                            |      |      |        |           |            |             |               |        |                |                                    |

Fig 3.2u - Click the book symbol (circled in red toward the right of the screen) to view a history report.



|                | View                   | History  | ×          |
|----------------|------------------------|--|------------|
|                | <-                     | < < Showing 1 of 1 Page  | > >>       |
| Restricted By  | Restricted Date        | Comments   | Is Active? |
| District Admin | 3/7/2022 11:43:41 AM   | Not able to check out Alex per<br>attached court order                 | Active     |
| Basic User     | 10/30/2012 12:28:07 AM | Is allowed to enter lunchroom  | InActive   |
| Basic User     | 10/30/2012 12:25:53 AM | replaced 2022-03-07 11:43:41<br>Must not be able to go to<br>lunchroom | InActive   |
|                | C                      | lose   |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |
|                |                        |  |            |

Fig 3.2v -View History Report



# 3.2.4 Sex Offender Registry

Under the Hall Pass Tab navigate to SOR List to access a screen which will allow the user to search facility visitors and staff against the Sex Offender Registry.

| 1          | HALL PASS        | SOR List                              |      |          |          |           |             |            |        |               |              | District Admin Instant Alarm – 🗆 🗙 |
|------------|------------------|---------------------------------------|------|----------|----------|-----------|-------------|------------|--------|---------------|--------------|------------------------------------|
|            |                  | Last Name                             |      | Ъ.       |          |           |             |            |        |               |              | << Showing 1 of 18 Page > >>       |
| 10         | Welcome          | miller                                | View | Photo    | Offenses | Last Name | Middle Name | First Name | Suffix | Date of Birth | Alias Search |                                    |
| ۲          | Hall Pass        | First Name                            | Q    |          |          |           |             |            |        |               | (2)          |                                    |
| ŵ          | Schools          | steven                                | 06   | -        | 1        | MILLER    | WAYNE       | STEVEN     |        | 08/17/1987    | 0            |                                    |
| 683        | Users            | Date of Birth<br>Month ⊽ Day ⊽ Year ⊽ |      |          |          |           |             |            |        |               |              |                                    |
|            | Faculty          | Search                                | Q    | *        | 0        | MILLER    | A           | STEVEN     |        | 07/13/1957    | 0            |                                    |
| ଞ          | Student          |                                       |      |          |          |           |             |            |        |               |              |                                    |
| තිත        | Volunteer        |                                       | Q    | *        | 13       | MILLER    | L           | STEVEN     |        | 12/08/1984    | 0            |                                    |
| 8          | My Account       |                                       |      |          |          |           |             |            |        |               |              |                                    |
| ē          | Support          |                                       | Q,   | ᆂ        | 1        | MILLER    | LEONARD     | STEVEN     |        | 04/17/1951    | 0            |                                    |
|            |                  |                                       | Q,   | 1        | 1        | MILLER    | RAY         | STEVEN     |        | 08/15/1990    | 0            |                                    |
|            |                  |                                       | Q    | <u>+</u> | 1        | MILLER    | MICHAEL     | STEVEN     |        | 00/00/1963    | 0            |                                    |
|            |                  |                                       | Q,   | Ŧ        | 0        | MILLER    | w           | STEVEN     |        | 08/17/1987    | 0            |                                    |
|            |                  |                                       |      |          |          |           |             |            |        |               |              |                                    |
| <b>B</b> 1 | Emergency Report |                                       |      |          |          |           |             |            |        |               |              |                                    |
| <b>B</b> 1 | Reservation      |                                       |      |          |          |           |             |            |        |               |              |                                    |
| - 4398     | Logout           |                                       |      |          |          |           |             |            |        |               |              |                                    |
| ←          |                  |                                       |      |          |          |           |             |            |        |               |              |                                    |

Fig 3.2w – Search results for visitors and staff on the SOR.



#### SOR DETAILS

To view the complete details listed by the SOR, click on the Lens Image shows to the visitor.

To view all cases for the visitor, click on the link next to 'Offense Count.'

|                       |                     | SOR Offense Detai  | ls             | l i i i i i i i i i i i i i i i i i i i | × |
|-----------------------|---------------------|--|----------------|---|---|
| Name                  | STEVEN WAYNE MILLER | Driving License Expiry Year  | _              | -                                       | • |
| SSN number            |                     | Sex Offender Register Date   |                | No picture available                    |   |
| Date of Birth         | 19870817            | Sex Offender Risk Level  |                |   |   |
| Gender                | MALE                | Sex Offender Classification  |                |   |   |
| Citizenship           |                     | Offense Count  | 1              | Body Build                              |   |
| Driving License       | PTC674              | Hair Color   | BROWN          | Complexion                              |   |
| Driving License State |                     | Eye Color  | BLUE           |   |   |
| Race                  | WHITE               | Height   | 509            |   |   |
| Ethnicity             |                     | Weight   | 321            |   |   |
| Status Remarks        |                     | [URL:HTTPS://STATE.SOR.DPS.MS.GOV/G<br>RESS:;][EMPLOYER ADDRESS:;] | DFFENDERDETAIL | S.ASPX?DISPLAY=MAIN&ID=380754] [OTHER   |   |
| Offence Det           | ail                 |  |                |   |   |
| Offense Date          | Conviction Date     | 20070313   | Offense De     | gree                                    |   |
| Arrest Agency         | Conviction Location | KANKAKEE IL  | Offense Le     | vel                                     |   |
| Offense Location      | Offense Statue      | SECTION 45-33-23(G)(XVII)  | Disposition    | Date                                    |   |
| Court                 | Victim Age          |  | Sentence       |   |   |
| Case Number           | Victim Gender       |  | Release Da     | te                                      | • |

Fig 3.2x – Complete details of a SOR registrant



#### 3.2.5 BACKGROUND

Under the Hall Pass Tab select Background to open a screen which will redirect to Compudatacheck.com via a browser window. Criminal history reports are separate from the SOR searches and require additional fees. Contact District Admin for more information and authorization to perform this service.

Please reach out to support for more information.

Note: Users must have login credentials to access Compudatacheck.com

| HALL PASS        | Background |        |           |            |             |            |               |              |  | District A | Imin Instant Alarm   | -          |    |
|------------------|------------|--------|-----------|------------|-------------|------------|---------------|--------------|--|------------|----------------------|------------|----|
|                  |            |        |           |            |             |            |               |              |  |            | Compudatacheck websi | te Refresh | Po |
| Welcome          |            | Status | Last Name | First Name | Middle Name | Birth Date | Email Address | Request Date |  |            |                      |            |    |
| Hall Pass        |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Schools          |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| } Users          |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Faculty          |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Student          |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Volunteer        |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| My Account       |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Support          |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Emergency Report |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Reservation      |            |        |           |            |             |            |               |              |  |            |                      |            |    |
| Logout           |            |        |           |            |             |            |               |              |  |            |                      |            |    |
|                  |            |        |           |            |             |            |               |              |  |            |                      |            |    |

Fig 3.2y - Access Background information at compudatacheck.com



## 3.2.6 Messenger

Under the Hall Pass tab navigate to Messenger, the integrated messaging system which easily relays information to all users. To create a new message click "Create new Message". Simply create a message and send it out. If the user is not logged in at the time the message was created, the message will be displayed when the user logs into Hall Pass.

| 6     | HALL PASS             | Messenger              |        |      |              |   |                 |                        | District Admin Instant Alarm — 🗌 🗙  |
|-------|-----------------------|------------------------|--------|------|--------------|---|-----------------|------------------------|-------------------------------------|
|       |                       | Message Type           | Inbox  | Sen  | t            |   |                 |                        | Add New << < Showing 1 of 1 Page >> |
| 10    | Welcome               | All 🗸                  | Delete | View | Message Type | Message   | Sent By         | Message Date           |                                     |
| 1000  | Hall Pass             | Start Date<br>Today 15 | 0      | Q,   | Urgent       | TEST  | David Jones     | 12/5/2021 10:56:51 AM  |                                     |
| -     | Schools<br>Users      | End Date               | 0      | Q    | Urgent       | Test  | David Jones     | 12/5/2021 10:54:56 AM  |                                     |
|       | Faculty               | Today 15               | 0      | Q,   | Notice       | basic2 test   | David Jones     | 8/11/2020 3:42:29 PM   |                                     |
| ଷ     | Student               |                        | •      | Q    | Urgent       | Test1   | David Jones     | 4/16/2020 5:29:14 PM   |                                     |
| 10.00 | Volunteer             |                        | 0      | Q    | Notice       | test messenger message                                      | Basic User      | 11/27/2019 11:33:30 AM |                                     |
|       | My Account<br>Support |                        | 0      | Q,   | Urgent       | Date: 05/16/2018<br>Hall Pass is planned to update the nigh | Hall Pass Admin | 5/16/2018 1:52:06 PM   |                                     |
| 1356  |                       |                        | 0      | Q,   | Notice       | testing messenger   | Hail Pass Admin | 1/19/2013 12:17:33 AM  |                                     |
|       |                       |                        | 0      | Q    | Notice       | Testing Messenger   | Basic User      | 1/19/2013 12:15:01 AM  |                                     |
| R     | Emergency Report      |                        |        |      |              |   |                 |                        |                                     |
|       | Reservation           |                        |        |      |              |   |                 |                        |                                     |
|       | Logout                |                        |        |      |              |   |                 |                        |                                     |
| ~     |                       |                        |        |      |              |   |                 |                        |                                     |

Fig 3.2z - View of Messenger screen and previous messages.

| Hall Pass Message |                      |  |  |  |  |  |  |  |  |
|-------------------|----------------------|--|--|--|--|--|--|--|--|
| Туре              | Notice               |  |  |  |  |  |  |  |  |
| Sent By           | District Admin       |  |  |  |  |  |  |  |  |
| Sent Date         | 3/7/2022 11:48:22 AM |  |  |  |  |  |  |  |  |
| Hello test        |                      |  |  |  |  |  |  |  |  |
|                   | Confirm Message      |  |  |  |  |  |  |  |  |
|                   |                      |  |  |  |  |  |  |  |  |
|                   |                      |  |  |  |  |  |  |  |  |
|                   |                      |  |  |  |  |  |  |  |  |
|                   |                      |  |  |  |  |  |  |  |  |
|                   |                      |  |  |  |  |  |  |  |  |

Fig 3.2aa - View of a message being displayed at login.



# 3.2.7 Events

Under the Hall Pass tab navigate to Events to view all events. To create a new event click "Add Event." Users will be able to add attendees to an event, print badges for all attendees, and export of a PDF or EXCEL spreadsheet of all attendees.

| 6          | HALL PASS            | Events |                                       |      |   |                |              |          |     |               |              |            | District Admin Instant Alarm — 🗆 🗙 |
|------------|----------------------|--------|---------------------------------------|------|---|----------------|--------------|----------|-----|---------------|--------------|------------|------------------------------------|
|            | Welcome              |        | <b>mentary</b> 🧪<br>Field Trip Badgei |      | <b>ksgiving</b><br>mily <b>on</b> 11/28/2 | 2019 (12:00 PI | M - 1:00 PM) | $\nabla$ | Add | Edit Add Atte | endees Print | si 🗾       | < Page 1 of 1 >                    |
|            |                      | x      | Status                                | Note | Override                                  | Print          | Photo        | Тур      | e   | Last Name     | First Name   | Birth Date |                                    |
|            | Hall Pass<br>Schools | 0      |                                       |      |   | Ē              | <u>+</u>     | Visit    | or  | barry         | thomas       | 3/3/1973   |                                    |
|            | Users                | 0      |                                       |      |   | ŧ              |              | Visit    | or  | COVALT        | NATHAN       | 1/20/1969  |                                    |
|            | Faculty<br>Student   | 0      |                                       |      |   | Ē              | 0            | Visit    | or  | DAVIS         | SPENCER      | 6/4/1987   |                                    |
|            | Volunteer            | 0      |                                       |      |   | Ē              |              | Visit    | or  | drew          | nancy        | 3/5/1971   |                                    |
| _          | My Account           | 0      |                                       |      |   | Ē              |              | Visit    | or  | FULLER        | DANIEL       | 5/24/1983  |                                    |
| ١ <u>ق</u> | Support              | 0      |                                       |      |   | Ē              | 1            | Visit    | or  | Georges       | Howard       | 7/6/1977   |                                    |
|            |                      | 0      |                                       |      |   | Ē              |              | Visit    | or  | HOGAN         | TANYA        | 5/6/1983   |                                    |
|            |                      | 0      |                                       |      |   | ē              |              | Visit    | or  | STEVENS       | BENJAMIN     | 11/8/1985  |                                    |
|            |                      | 0      |                                       |      |   | Ē              |              | Visit    | or  | STINNETT      | LUCINDA      | 9/1/1965   |                                    |
|            |                      |        |                                       |      |   |                |              |          |     |               |              |            |                                    |
|            |                      |        |                                       |      |   |                |              |          |     |               |              |            |                                    |
| B          | Emergency Report     |        |                                       |      |   |                |              |          |     |               |              |            |                                    |
| G,         | Reservation          |        |                                       |      |   |                |              |          |     |               |              |            |                                    |
| ÷          | Logout               |        |                                       |      |   |                |              |          |     |               |              |            |                                    |
| ~          |                      |        |                                       |      |   |                |              |          |     |               |              |            |                                    |

Fig 3.2bb – View of an event with all attendees

| Even             | t Add Edit        |
|------------------|-------------------|
| * Event Name     |                   |
| * Destination    |                   |
| ∗ Event Date     | Show Calendar     |
| Start Time       | 00 : 00 : 00 AM V |
| End Time         | 00:00:00 AM V     |
| Field Trip:      |                   |
| Chaperone Name   |                   |
| Chaperone number |                   |
| Save             | Cancel            |
|                  |                   |
|                  |                   |

Fig 3.2cc – View of required information for creating an event



|                     |                           | A               | dd Attendees | ×                  |
|---------------------|---------------------------|-----------------|--------------|--------------------|
| Visitors Volu       | inteers F                 | aculty Students |              | Add to Event Close |
| Q                   |                           |                 |              | < Page 1 of 2 >    |
| Check / UnCheck All | Photo                     | Last Name       | First Name   |                    |
|                     |                           | DANIELS         | JAKE         |                    |
|                     | <u>+</u>                  | day             | charlie      |                    |
|                     |                           | DAY             | JESSICAs     |                    |
|                     | <u>+</u>                  | DOE             | JOHN         |                    |
|                     | <u>+</u>                  | DUCK            | DAFFY        |                    |
|                     | Contraction of the second | GRAY            | ROBERT       | •                  |

Fig 3.2dd - View of Add Attendees screen. Users can select from Visitors, Volunteers, Faculty, and Students. Select multiple attendees by clicking the check boxes. Select all attendees by clicking the blue 'Check' or deselect all attendees by clicking the blue 'Uncheck.'



# **3.3 SCHOOLS TAB**

Under the School tab navigate to the Schools option to view details of authorized schools. Administrators will be able to see all the schools in the district and can edit basic information for each school.

| 6             | HALL PASS               | Schools |                     |                       |                    |            |                |        | District Admin 🛛 — 🗌 🗙 |
|---------------|-------------------------|---------|---------------------|-----------------------|--------------------|------------|----------------|--------|------------------------|
|               |                         | Q       |                     | Select School(s)      | / Search           |            |                |        | Add Bulk Upload        |
| Ô             |                         | Edit    | School Code         | School Name           | School District    | State      | Phone Number   | Status |                        |
|               | Hall Pass               | 1       | ARWD10101           | Adams                 | Westville District | Arkansas   | 316-973-2650   | True   |                        |
| ŵ             | Schools                 | 1       | sch010              | Dave School           | Westville District | Wisconsin  | +45 91977652   | True   |                        |
| ති            | Users                   | 1       | DaveTestSchool 100  | Dave Test School 1001 | Westville District | Arkansas   | 316-973-2650   | True   |                        |
|               | Faculty                 | 1       | DaveTestSchool 100; | Dave Test School 1002 | Westville District | Arkansas   | 316-973-1750   | True   |                        |
|               | Student                 | 1       | DaveTestSchool 100: | Dave Test School 1003 | Westville District | Arkansas   | 316-973-4800   | True   |                        |
| 1<br>10<br>10 | Volunteer<br>My Account | 1       | DaveTestSchool 1004 | Dave Test School 1004 | Westville District | Texas      | 316-973-1900   | True   |                        |
|               | Support                 | 1       | 20008               | E Elementary          | Westville District | Arkansas   | 555-456-7898   | True   |                        |
|               |                         | 1       | 20009               | E Middle School       | Westville District | Arkansas   | 800-269-2650   | True   |                        |
|               |                         | 1       | 20005               | N Elementary          | Westville District | Arkansas   | 800-888-4512   | True   |                        |
|               |                         | 1       | 20007               | N Middle School       | Westville District | Arkansas   | 546-456-7897   | True   |                        |
|               |                         | 1       | 20003               | S Elementary          | Westville District | Arkansas   | 555-555-8556   | True   |                        |
|               |                         | 1       | 20006               | S Middle School       | Westville District | Arkansas   | 555-456-7897   | True   |                        |
|               |                         | 1       | 20002               | W Elementary          | Westville District | Arkansas   | 1-800-269-2650 | True   |                        |
|               |                         | 1       | 20004               | W Middle School       | Westville District | California | 800-269-2650   | True   |                        |
|               |                         |         |                     |                       |                    |            |                |        |                        |
|               | Emergency Report        |         |                     |                       |                    |            |                |        |                        |
|               | Reservation             |         |                     |                       |                    |            |                |        |                        |
| Ð             | Logout                  |         |                     |                       |                    |            |                |        |                        |
|               |                         |         |                     |                       |                    |            |                |        |                        |

Fig 3.3a - District Admin view of schools


#### VIEW SCHOOL DETAILS

| Select District | Westville District             | $\nabla$           | *Phone Number      | r        | 1-800-269-265     | 0              |              |
|-----------------|--------------------------------|--------------------|--------------------|----------|-------------------|----------------|--------------|
| School Code     | 20002                          |                    | Email              |          |                   |                |              |
| School Name     | W Elementary                   |                    | Website            |          |                   |                |              |
|                 | 123 Main<br>Anywhere, AR 12345 | •                  | Cost Per Hit (in l | USD)     | 5.00              |                |              |
| ddress 1        | ng mara par tao to             |                    | Questionaire ap    | pplicabl | le for:           |                |              |
|                 |                                | •                  | Visitor            | 🖌 Ha     | II Pass Standard? | ✓ Hall Pass Ki | osk?         |
|                 |                                | -                  | Faculty            | 🗸 Ha     | II Pass Standard? | 🖌 Hall Pass Ki | osk?         |
| ddress 2        |                                |                    | Volunteer          | 🗸 Ha     | II Pass Standard? | 🖌 Hall Pass Ki | osk?         |
|                 |                                | -                  | Student            | 🖌 Ha     | II Pass Standard? | 🖌 Hall Pass Ki | osk?         |
| Select Country  | United States of America       | $\bigtriangledown$ | ✓ Print Badge?     | ו 🗌 י    | Time-Sensitive Ba | lge? 🗹 BarCo   | de Badge?    |
| Select State    | Arkansas                       | $\nabla$           | 🖌 Student Pho      | to? 💽    | Student Rfid?     | ✓ Is Active?   |              |
| ip Code         | 12345                          |                    |                    | (T)      |                   | ) 📻            | $\mathbf{n}$ |
|                 |                                |                    | School Logo        | ٢        | YiYI              |                | 676          |
|                 |                                |                    |                    | Sc       | hool V            | isitor I       | Manc         |
|                 |                                |                    |                    | SC       | hool v            | isitor l       | Manc         |

To view complete information for the selected school, click on the 'Edit' icon next to the school.

Fig 3.3b - Add and edit school information from this screen



### **3.3.1 BILLING CONTACTS**

Under the School tab navigate to Billing Contacts to view the Billing Contacts list. Click on the lens image to view more details about a specific contact.

| 6   | HALL PASS        | Billing Contacts                 |      |      |        |                 |                 |            |             |                       |                          |              |          | District Adm            | in Instant Alar | m —                |      |
|-----|------------------|----------------------------------|------|------|--------|-----------------|-----------------|------------|-------------|-----------------------|--------------------------|--------------|----------|-------------------------|-----------------|--------------------|------|
|     | Welcome          | Select School(s) 🥖               | 4    |      |        |                 |                 |            |             |                       |                          |              |          | Add                     | << < \$1        | iowing 1 of 1 Page | > >> |
| Ŭ   |                  | Last Name                        | View | Edit | Delete | School Name     | Last Name       | First Name | Middle Name | Address               | Email                    | Phone Number | Priority | Comments                |                 |                    |      |
| *   | Hall Pass        |                                  | Q,   | 1    | ×      | Adams           | Company         | Tech       |             | 123 Street, State USA | testtech@test.org        | 1234567890   | PRIMARY  | Handles all tech issues |                 |                    |      |
|     | Schools          | First Name                       | Q,   | 1    | ×      | W Elementary    | Team            | г          |             |                       | supportteam@test.org     | 1234578960   | PRIMARY  |                         |                 |                    |      |
| 83  | Users            | Contact type                     | Q,   | 1    | ×      | W Elementary    | test            | test       |             |                       | weiementary@westville.k1 |              | PRIMARY  |                         |                 |                    |      |
| □\$ | Faculty          | Please Select $\bigtriangledown$ | Q,   | 1    | ×      | W Middle School | Billing Contact | Test       |             | Address 1             | team@contact.com         | 9191919191   | PRIMARY  | Comments                |                 |                    |      |
| ଷ   | Student          | Search                           |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
| ส์ล | Volunteer        |                                  | Q,   | 1    | ×      | W Elementary    | Billing         | Lunch      |             |                       | lunch@billing.com        |              | PRIMARY  | food equipment          |                 |                    |      |
| 8   | My Account       |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
| ē   | Support          |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
| B   | Emergency Report |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
|     | Reservation      |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
| Ð   | Logout           |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |
| ←   |                  |                                  |      |      |        |                 |                 |            |             |                       |                          |              |          |                         |                 |                    |      |

Fig 3.3c – Billing Contact screen



#### VIEW BILLING CONTACT

When a user clicks on the lens image next to a billing contact a new window will open and display details such as address, email, phone number, and any comments attached to the contact.

|                      |                         | × |
|----------------------|-------------------------|---|
| View Billing Contact |                         |   |
| Name                 | Tech Company            |   |
| Address              | 123 Street, State USA   |   |
| Email                | testtech@test.org       |   |
| Phone Number         | 1234567890              |   |
| Priority             | PRIMARY                 |   |
| Comments             | Handles all tech issues |   |
|                      | Close                   |   |

Fig 3.3d - Pop up of Billing Contact details



#### ADD NEW BILLING CONTACT

To add a new billing contact navigate to the School tab, select Billing Contacts, and click on the 'Add Billing Contact' icon at the top of the screen. A new screen will prompt the user to attach the contact to a school and fill in contact information. Users can also provide comments and more details about the billing contact.

|                | Add           | Billing Contact    |            | × |
|----------------|---------------|--------------------|------------|---|
| *Select School | Select School | $\nabla$           |            |   |
| Name           | *First Name   | Middle Name        | *Last Name |   |
| Address        |               |                    |            |   |
|                |               | •                  |            |   |
| *Email         |               |                    |            |   |
| Phone Number   |               |                    |            |   |
| *Priority      | Please Select | $\bigtriangledown$ |            |   |
|                |               |                    |            | • |
| Comments       |               |                    |            |   |
|                |               |                    |            | • |
|                | Ad            | dd Cancel          |            |   |
|                |               |                    |            |   |
|                |               |                    |            |   |
|                |               |                    |            |   |

Fig 3.3e – Add new Billing Contact screen



## **3.3.2 ALARM CONTACT**

Under the School tab navigate to Alarm Contacts to open a list of all Alarm Contacts for the selected schools. Users can add or edit contacts from this screen.

| <b>(</b>     | HALL PASS        | Alarm Contacts     |        |      |            |            |                 |  |                | District Admin | Instant Alarm | - c |     |
|--------------|------------------|--------------------|--------|------|------------|------------|-----------------|--|----------------|----------------|---------------|-----|-----|
|              | Welcome          | Select School(s) 🧪 | Q,     | Edit | Last Name  | First Name | Middle Name     | Comments                               | Created By     |                |               |     | Add |
|              | Hall Pass        | Last Name          | 0      | /    | Whipmaster | Bob        | inidate fibrite | latest again still                     | Basic User     |                |               |     |     |
| ங்           | Schools          | First Name         | ō      | 1    | Jones      | David      |                 | This is a test contact for all alerts. | Matt Mobley    |                |               |     |     |
| ති           | Users            |                    | ō      | 1    | Mobiey     | Mark       |                 |  | District Admin |                |               |     |     |
| □.           | Faculty          | Search             | 8      | 1    | mobiey     | beinda     |                 |  | Basic User     |                |               |     |     |
|              | Student          |                    | -<br>- | 1    | Covalt     | Nate       |                 |  | District Admin |                |               |     |     |
|              | Volunteer        |                    |        | ·    | Covar      | Note       |                 |  | District Admin |                |               |     |     |
|              | My Account       |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              | Support          |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |
| <b>B</b> 1   | Emergency Report |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              | Reservation      |                    |        |      |            |            |                 |  |                |                |               |     |     |
| <b>-[]</b> ( | ogout            |                    |        |      |            |            |                 |  |                |                |               |     |     |
|              |                  |                    |        |      |            |            |                 |  |                |                |               |     |     |

Fig 3.3f – Alarm Contact screen



#### ADD ALARM CONTACT

From the Alarm Contact screen, click on the 'Add New User' button to open up a new screen. Provide the contact information, select which alarm sources the contact will receive, and the contact method to receive the alarm (alarm types.) If there are multiple schools the user must indicate which school(s) the contact will receive alerts from.

|               | Add   | Alarm Contact      |   | ×                  |
|---------------|---|--------------------|---|--------------------|
| *First Name   |   | Select District    | Westville District                        | $\bigtriangledown$ |
| Middle Name   |   | Schools*           |   |                    |
| *Last Name    |   | Available          |   | Assigned Schools   |
| "Last Name    |   | W Elem             |   |                    |
| *Email        |   | S Elem<br>W Middle |   |                    |
| Mobile        |   | N Elem             | entary >>                                 |                    |
| Created By    |   | S Middle           | School                                    |                    |
| Alarm Types   | Email SMS   | N Middle           |   |                    |
|               | Visitor Restriction Alarm Sex Offender Registry Alarm | E Elem             | <<  |                    |
| Alarm Sources |   | E Middle           |   |                    |
|               | Instant Alarm Messenger Questionnaire                 | Ada                |   |                    |
| Comments      | ·   | Dave S             | chool 🔹                                   |                    |
|               | •   | Hold the CTRL key  | to select multiple items or to deselect a | a selected item.   |
|               | Sav   | e Cancel           |   |                    |

Fig 3.3f – Add Alarm Contact screen



## **3.3.3 DESTINATION**

Under the Schools tab navigate to Destinations to display all school destinations. The Admin has the ability to create new Destinations for their facility.

| J   | HALL PASS         | Destinati | lons      |              |                   |              |                        |                  |                               | District Admin Instant Alarm | - 0          |
|-----|-------------------|-----------|-----------|--------------|-------------------|--------------|------------------------|------------------|-------------------------------|------------------------------|--------------|
|     |                   | Select    | School(s) | Search       | Add               |              |                        |                  |                               | Q                            | 🗸 Standard 🔽 |
| m   | elcome            | Edit      | x         | Sort Order   | Name              | School Name  | Created By             | Status           | Change Status                 |                              |              |
| Ha  | all Pass          | 1         | 8         | <b>↑</b> ₹ 😚 | Campus            | W Elementary | Admin, Hall Pass       | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|     | hools             | 1         | 8         | ***          | AG Building       | W Elementary | Admin, District        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|     | iers              | 1         |           | <b>↑</b> † 🙀 | Library           | W Elementary | Admin, District        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|     | culty             | 1         | 8         | ***          | Gym               | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     | udent<br>blunteer | 1         | 8         | ***          | Destination 222nd | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     | y Account         | 1         | ō         | ++ 🕁         | MR. SCOTTS OFFICE | W Elementary | Admin, District        | Standard & kiosk | Standard Only Klosk Only Both |                              |              |
| Su  | pport             | 1         | 8         | <b>+</b> ₹ 🙀 | New Destination2  | W Elementary | User, Basic            | Standard         | Standard Only Kiosk Only Both |                              |              |
|     |                   | 1         |           | <b>+</b> ₹ 🙀 | Destination       | W Elementary | User, Basic            | Standard         | Standard Only Kiosk Only Both |                              |              |
|     |                   | 1         |           | <b>☆</b> ₹ 😚 | Lunch Room+1      | W Elementary | Test School, Allen ISD | Standard         | Standard Only Klosk Only Both |                              |              |
|     |                   | 1         | 8         | ***          | Gregs Office      | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     |                   | 1         | a         | * † 🗟        | Lunch Room        | W Elementary | Mobley, Mark           | Standard         | Standard Only Klosk Only Both |                              |              |
|     |                   | 1         | ō         | <b>↑</b> ₹ 🛉 | Parent Visit      | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     |                   | 1         | ō         | ** 🛉         | Playground        | W Elementary | User, Basic            | Standard & kiosk | Standard Only Kiosk Only Both |                              |              |
|     |                   | 1         |           | ** 😧         | Kindergarten      | W Bementary  | User, Basic            | Standard & kiosk | Standard Only Kiosk Only Both |                              |              |
|     |                   | 1         |           | ** 😧         | Mrs. Smiths       | W Bementary  | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     | ergency Report    | 1         |           | ** 😨         | First Grade       | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
|     | servation         | 1         | 8         | <b>↑</b> † 🚡 | Mrs. Jones Room   | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |
| .og | jout              | 1         |           | ***          | Mr. Surma         | W Elementary | User, Basic            | Standard         | Standard Only Klosk Only Both |                              |              |

Fig 3.3g - School Destinations screen

#### ADD SCHOOL DESTINATION

To add a new school destination, click the 'Add New' button on the bottom of the Destinations screen. Adding destinations helps to facilitate accurate reports and gives the user the ability set up contacts for each destination. For example: If a destination for Assistant Principals Office is created with the Assistants Principals contact information, when a visitor checks in to see the Assistant Principal, the Assistant Principal will be notified that the visitor is there to see them.

User may also create Destinations with a limit of visitors for specific days. These are "Controlled Destinations". These Controlled Destinations will allow Users to only allow a certain number of visitors to that destination.

|                     |                               | Add/ EditDestination   | ×  |
|---------------------|-------------------------------|--|----|
| *School             | W Elementary                  | $\nabla$   |    |
| *Name               |                               |  |    |
|                     | Hall Pass? 🗹 Show in Kiosł    |  |    |
| Note: To dea        | activate, uncheck both boxes. |  |    |
| Controlled          | Destination Settings:         |  |    |
| Start Time          | 00 : 00 : 00                  | AM 🗸 💠   |    |
| End Time            | 00 : 00 : 00                  | AM ∇ ≑   |    |
| Choose day          | ◯ Monday ◯ 1                  | Tuesday $\bigcirc$ Wednesday $\bigcirc$ Thursday $\bigcirc$ Friday $\bigcirc$ Saturday $\bigcirc$ Sund | ay |
| Visitors Allo       | wed 0                         |  |    |
| Destination         |                               |  |    |
| Note: These<br>Name | contacts will be notified whe | en this destination is selected.<br>Phone Number Email   |    |
|                     |                               |  |    |
|                     |                               |  |    |
|                     |                               |  |    |
|                     |                               |  |    |
|                     |                               |  |    |
|                     |                               | Save Cancel  |    |
|                     |                               |  |    |

Fig 3.3h – Add and Edit School Destinations

The user has the option to add Destination Contacts for new or existing Destinations.

Note: Phone is for SMS (text) notifications.



### 3.3.4 VISITING PURPOSE

Under the Schools tab navigate to Visiting Purposes. Adding Purposes can help facilitate accurate reports, the user can create new Visiting Purposes by clicking on Add New.

| HALL PASS        | Visiting Pu | irposes     |                     |                   |              |                  |                  |                               |  | District Admin | Instant Alarm | - 0        | ×       |
|------------------|-------------|-------------|---------------------|-------------------|--------------|------------------|------------------|-------------------------------|--|----------------|---------------|------------|---------|
| <u> </u>         | Select S    | ichool(s) 🥖 | Search              | Add               |              |                  |                  |                               |  | Q              |               | ✓ Standard | 🗸 Kiosi |
| Nelcome          | Edit        | х           | Sort Order          | Name              | School Name  | Created By       | Status           | Change Status                 |  |                |               |            |         |
| Hall Pass        | 1           |             | ***                 | Visitor           | W Elementary | Admin, Hall Pass | Standard & klosk | Standard Only Klosk Only Both |  |                |               |            | ^       |
| Schools          | 1           |             | <b>★</b> + <u>∓</u> | REACH MENTOR      | W Elementary | User, Basic      | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| දිදිරි Users     | 1           |             | ***                 | Purpose Scheduler | W Elementary | User, Basic      | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| Faculty          | 1           | 8           | ***                 | Rudra Purpose1    | W Elementary | User, Basic      | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| 😪 Student        | 1           | 8           | ***                 | General           | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| (a) My Account   | 1           | 8           | ***                 | Drop Off Student  | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| Support          | 1           | 8           | ***                 | Student Check Out | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | ***                 | Substitute        | W Elementary | User, Basic      | Standard & klosk | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | ***                 | Temp. Faculty     | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | ***                 | Temp. Student     | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | ā           | ***                 | Food Delivery     | W Elementary | Mobley, Mark     | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | a           | ***                 | Intern            | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | ***                 | Helping Teacher   | W Elementary | Admin, Hall Pass | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | + + <del>-</del>    | Contractor        | W Elementary | User, Basic      | Standard & klosk | Standard Only Klosk Only Both |  |                |               |            |         |
|                  | 1           | 8           | ***                 | Volunteer         | W Elementary | Admin, Hall Pass | Standard & klosk | Standard Only Klosk Only Both |  |                |               |            |         |
| Emergency Report | 1           | 8           | ***                 | New Purpose       | W Elementary | User, Basic      | Standard         | Standard Only Klosk Only Both |  |                |               |            |         |
| Reservation      | 1           | 8           | ***                 | TELLTALE          | W Elementary | Admin, District  | Standard & kiosk | Standard Only Klosk Only Both |  |                |               |            |         |
| Logout           | 1           | a           | ** 🛉                | HELPER            | W Elementary | Admin, District  | Standard & klosk | Standard Only Klosk Only Both |  |                |               |            |         |
| ÷                |             |             |                     |                   |              |                  |                  |                               |  |                |               |            |         |

Fig 3.3i – Visiting Purposes screen

To edit or delete visiting purposes click the pencil icon or the red X icon.



#### ADD VISITING PURPOSE

To add a new visiting purpose the user must select the school that the purpose is for and the name of the purpose. Check the boxes to indicate where the purpose will be visible; in Hall Pass, in Kiosk mode, or both.

|             | Add/ EditPurpose                | × |
|-------------|---------------------------------|---|
| *School     | W Elementary $\bigtriangledown$ |   |
| *Name       |                                 |   |
| 🖌 Show in   | Hall Pass? 🗹 Show in Kiosk?     |   |
| Note: To de | activate, uncheck both boxes.   |   |
|             | Save Cancel                     |   |
|             |                                 |   |
|             |                                 |   |

Fig 3.3j - Pop up to Add or Edit Purpose



### **3.3.5 Student Reasons**

Under the Schools tab navigate to Student Reasons. Users can create, sort and edit reasons for student check in and out. Adding Student Reasons can help facilitate accurate student reports.

| HALL PASS       | Student Re | easons      |            |             |              |                 |                  |                               | District Admin Instant Alarm | - 0          |
|-----------------|------------|-------------|------------|-------------|--------------|-----------------|------------------|-------------------------------|------------------------------|--------------|
| Velcome         | Select S   | ichool(s) 🥖 | Search     | Add         |              |                 |                  |                               | Q                            | 🖌 Standard 🖌 |
|                 | Edit       | х           | Sort Order | Name        | School Name  | Created By      | Status           | Change Status                 |                              |              |
| Hall Pass       | 1          | 8           | ***        | Sick        | W Elementary | , system        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
| chools          | 1          |             | ***        | Personal    | W Elementary | , system        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
| lsers<br>aculty | 1          |             | ***        | Lunch       | W Elementary | , system        | Standard & kiosk | Standard Only Klosk Only Both |                              |              |
| itudent         | 1          | 8           | ***        | Doctor      | W Elementary | , system        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
| olunteer        | 1          | 8           | ***        | Nurse       | W Elementary | , system        | Standard & klosk | Standard Only Klosk Only Both |                              |              |
| vly Account     | 1          | 8           | ***        | Test Reason | W Elementary | User, Basic     | Standard & klosk | Standard Only Klosk Only Both |                              |              |
| Support         | 1          |             | ***        | Custom      | W Elementary | User, Basic     | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|                 | 1          | 8           | ***        | lliness     | W Elementary | User, Basic     | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|                 | 1          | a           | ***        | DMV         | W Elementary | User, Basic     | Standard & klosk | Standard Only Klosk Only Both |                              |              |
|                 | 1          | 8           | ** 😨       | Early       | W Elementary | Admin, District | Standard & kiosk | Standard Only Kiosk Only Both |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |
| mergency Report |            |             |            |             |              |                 |                  |                               |                              |              |
| leservation     |            |             |            |             |              |                 |                  |                               |                              |              |
| ogout           |            |             |            |             |              |                 |                  |                               |                              |              |
|                 |            |             |            |             |              |                 |                  |                               |                              |              |

Fig 3.3k - View of Student Reasons

To add a new Student Reason, Click the "Add New" button on the bottom of the screen. Input the name of the reason and select the checkboxes for where you want the reason to appear. Then click "Save".

|             | Add/ EditReason               | × |
|-------------|-------------------------------|---|
| *School     | W Elementary 🗸                |   |
| *Name       |                               |   |
| Show in     | Hall Pass? 🗹 Show in Kiosk?   |   |
| Note: To de | activate, uncheck both boxes. |   |
|             | Save Cancel                   |   |
|             |                               |   |
|             |                               |   |
|             |                               |   |

Fig 3.3I - View of Add/Edit Reason



## 3.4 USER TAB

NOTE: User Tab is visible to Admins only

### USER LIST

Navigate to the User Tab on the Hall Pass toolbar to see a list of all application users. To add a new user, click on 'Add New User.' A separate screen will pop up enabling the addition of a new user.

|    | HALL PASS        | Users              |    |      |            |                  |            |              |                        |                        |            | District Admin Instant Alarm -      |
|----|------------------|--------------------|----|------|------------|------------------|------------|--------------|------------------------|------------------------|------------|-------------------------------------|
| ۲  | HALL PASS        |                    | 0  |      |            | 1                |            |              |                        |                        |            |                                     |
| Æ. | Welcome          | Select School(s) 🥖 | Q  | Edit | Login Name | Show Active Reco | First Name | Work Phone   | Email                  | Group Name             | Is Active? | Expire Passwords Add Export Bulk U; |
|    | Hall Pass        | Last Name          | Q, | 1    | basic13    | 13-13            | Basic      | 800-269-2650 | davidjonesacct@gmail.c | Basic                  | Active     |                                     |
| ŵ  | Schools          | First Name         | Q  | 1    | basic2001  | 2001             | BASIC      | 9035747996   | NCOVALT@HALLPASSID     | Administrator          | Active     |                                     |
| හි | Users            |                    |    |      |            |                  |            |              |                        |                        |            |                                     |
|    | Faculty          | Login              | Q. | 1    | basic6     | 6                | basic      | ad           | ncovalt@hallpassid.com | Basic                  | Active     |                                     |
| ଊ  | Student          | Search             | Q, | 1    | dadmin     | Admin            | District   | 800-269-2650 | development@hallpassiv | District Administrator | Active     |                                     |
|    | Volunteer        |                    | O, | 1    | tech       | admin            | tech       | 555-1212     | tech@example.com       | Administrator          | Active     |                                     |
|    | My Account       |                    | Q, | 1    | have-alarm | alarm            | have       | 555-1212     | havealarm@halipassid.c | Basic                  | Active     |                                     |
|    | Support          |                    | Q, | 1    | no-alarm   | alarm            | no         | 555-1212     | no-alarm@hallpassid.co | Principal              | Active     |                                     |
|    |                  |                    | Q, | 1    | ncovalt    | covait           | nate       | 9035747996   | ncovait@hallpassid.com | District Administrator | Active     |                                     |
|    |                  |                    | Q, | 1    | cssnalexi  | Georghiou        | Alexi      | 213-867-2612 | Alexi@card-reader.com  | Basic                  | Active     |                                     |
|    |                  |                    | Q, | 1    | kloskhp    | hp               | klosk      | 093420932    | ncovait@hallpassid.com | Klosk                  | Active     |                                     |
|    |                  |                    | Q, | 1    | basic10    | Jones            | David      | 9212483747   | dvidjonesaacct@gmail.c | Basic                  | Active     |                                     |
|    |                  |                    | Q, | 1    | basic100   | Jones            | David      | 9212483747   | mpmobley@hailpassid.c  | District Administrator | Active     |                                     |
|    |                  |                    | Q, | 1    | basic101   | Jones            | David      | 9212483747   | davidjonescct@gmail.co | District Administrator | Active     |                                     |
|    |                  |                    | Q, | 1    | basic102   | Jones            | David      | 9212483747   | davidjonesacct@gmail.c | Basic                  | Active     |                                     |
|    |                  |                    | Q, | 1    | basic11    | Jones            | David      | 999999999    | davidjonesacct@gmail.c | Basic                  | Active     |                                     |
|    | Emergency Report |                    | Q, | 1    | basic12    | Jones            | David      | 324325325245 | davidjonesacct@gmail.c | Basic                  | Active     |                                     |
|    | Reservation      |                    | Q, | 1    | basic14    | Jones            | David      | +4591977652  | davidjonesacct@gmail.c | Basic                  | Active     |                                     |
| Ð  | Logout           |                    | Q  |      |            |                  |            |              |                        |                        |            |                                     |
|    |                  |                    | 4  | _    | basic15    | Jones            | David      | 9212483747   | development@hallpassi- | Administrator          | Active     |                                     |

Fig 3.4a - User list displays all application users



#### ADD/EDIT USER

An admin can create a new user from this screen, assign the user a school from the list, and assign a user group (Super User, Basic User, etc). The Admin can also customize user rights to add or remove rights beyond their group rights.

| HALL PAS         | Users  |                           |  |                                  | District Admin Instant Alarm — 🗆 🗙 |
|------------------|--|---------------------------|--|----------------------------------|------------------------------------|
|                  |  |                           |  |                                  |                                    |
| K Welcome        |  |                           |  |                                  | Add Cancel                         |
| Hall Pass        | Login Name*  |                           | Select $\triangledown$                   | Third Party Install<br>☑ Scanner |                                    |
| É Schools        | First Name*  |                           | Hall Pass                                | ☑ Rfid ☑ Printer                 |                                    |
| ම්<br>දිදි Users | Middle Name  |                           | Hall Pass Visitor History                | Can Reset Data?                  |                                    |
| G Faculty        | Last Name*   |                           | Visitors Restriction SOR List            | Can see Khd report/ 2            |                                    |
|                  | New Password*                                      |                           | Criminal Data Background                 |                                  |                                    |
| 😪 Student        | Confirm New Password*                              |                           | Messenger                                |                                  |                                    |
| 🚓 Volunteer      | Email*   |                           | Events     Questionnaire                 |                                  |                                    |
| My Account       | Street Address*                                    | -                         | <u>Schools</u> <u>Schools</u>            |                                  |                                    |
| Support          |  |                           | Alarm Contacts                           |                                  |                                    |
| -                | City*  |                           | Destinations     Visiting Purposes       |                                  |                                    |
|                  | State* Select                                      | $\nabla$                  | ☐ Iransactions                           |                                  |                                    |
|                  | Zip Code*  |                           | Student Reasons                          |                                  |                                    |
|                  |  |                           | users 🖉                                  |                                  |                                    |
|                  | Work Phone*  |                           | Users Users Student                      |                                  |                                    |
|                  | Personal Phone                                     |                           | Student Management                       |                                  |                                    |
|                  |  |                           | Student Reports                          |                                  |                                    |
|                  | ✓ Is Active? Is Kiosk User?                        |                           | Student Check In/Out                     |                                  |                                    |
|                  | Select District Westville District                 | $\nabla$                  |  |                                  |                                    |
|                  | Schools  |                           | Eaculty Management                       |                                  |                                    |
|                  | Available Schools                                  | Assigned Schools          | Faculty Reports     Faculty Check In/Out |                                  |                                    |
|                  | Adams >  |                           | Volunteer                                |                                  |                                    |
|                  | Dave School >>                                     |                           | Volunteer Management                     |                                  |                                    |
|                  | Dave Test School 1001                              |                           | Volunteer Reports                        |                                  |                                    |
| Emergency Re     | Dave Test School 1002 <                            |                           | Volunteer Check In/Out                   |                                  |                                    |
| PD Emergency Re  | <<   |                           | My Account                               |                                  |                                    |
| Reservation      | Dave Test School 1004                              |                           |  |                                  |                                    |
| 🕤 Logout         | Hold the CTRL key to select multiple items or to o | leselect a selected item. |  |                                  |                                    |
| ←                |  |                           |  |                                  |                                    |

Fig 3.4b - Admin view of the add or edit user screen



After inputting the new user's basic information, the Admin can select which schools the user can access by clicking on the school name and using the arrow button to add the schools to the users assigned school(s). The Admin can assign user rights by choosing a group from the drop-down menu on the right and clicking the check box to select or de-select options.



Fig 3.4c - Admin view of Add/Edit User screen with user rights selected



## **3.5 FACULTY TAB**

### 3.5.1 FACULTY MANAGEMENT

Under the Faculty tab navigate to Faculty Management to view information on faculty members. From this screen users can edit basic information about Faculty, allow badge printing on check in, assign RFIDs, and update the image associated with a Faculty member. Users can also export the searched faculty list to a PDF or EXCEL spreadsheet.

| 6  | HALL PASS                       | Faculty Managem                                | ent                                    |            |  |                                  |            |         |              |  |                                      |                    | District Admin Ins                   | tant Alarm            | - 0   | $\times$ |
|--|---------------------------------|--|--|------------|--|----------------------------------|------------|---------|--------------|--|--------------------------------------|--------------------|--------------------------------------|-----------------------|---|----------|
| <ul> <li></li> <li><!--</th--><th>Welcome<br/>Hall Pass<br/>Schools</th><th>Select School(<br/>Last Name<br/> <br/>First Name</th><th>s) /</th><th></th><th>*Employee Number<br/>*First Name<br/>Middle Name<br/>*Last Name</th><th>emp-394<br/>Lillian<br/>Saulsberry</th><th></th><th></th><th></th><th>Birth Date<br/>Email<br/>Phone Number<br/>RFID: 🔇</th><th>VYYY MM<br/>1-999-394<br/>Print Badge?</th><th>DD</th><th>Drep image here to u<br/>Update Image</th><th>。<br/>-<br/>-<br/>-<br/>*</th><th>Select All Adams Dave School Dave Test Schoo 1001 Dave Test Schoo 1002 Dave Test Schoo 1002</th><th>ы</th></li></ul> | Welcome<br>Hall Pass<br>Schools | Select School(<br>Last Name<br> <br>First Name | s) /                                   |            | *Employee Number<br>*First Name<br>Middle Name<br>*Last Name | emp-394<br>Lillian<br>Saulsberry |            |         |              | Birth Date<br>Email<br>Phone Number<br>RFID: 🔇 | VYYY MM<br>1-999-394<br>Print Badge? | DD                 | Drep image here to u<br>Update Image | 。<br>-<br>-<br>-<br>* | Select All Adams Dave School Dave Test Schoo 1001 Dave Test Schoo 1002 Dave Test Schoo 1002 | ы        |
| □.   | Faculty<br>Student              | Name or Last                                   | 2 character minimun<br>Name to search. |            | Comments   | Counselor                        |            |         |              |  |                                      | ore Profile Fields | <b>e</b> )                           |                       | Dave Test Schoo   | I        |
|  | Volunteer                       | Clear  |  | Search     | Manual Entry   | Scan                             | Save       | Delete  | Excel/Csv Up | load Facu                                      | Ity List Export                      |                    | Q                                    |                       | ×   |          |
|  | My Account                      | Photo  | Last Name                              | First Name | Middle Name  | Comments                         | Employment | Туре    |              |  |                                      |                    |                                      |                       |   |          |
| ٩  | Support                         | ١  | Sauisberry                             | Lillian    |  | Counselor                        | Hourly     | Faculty |              |  |                                      |                    |                                      |                       |   |          |
|  |                                 | <u>+</u>                                       | Sauren                                 | Maureen    |  | test                             | Salary     | Faculty |              |  |                                      |                    |                                      |                       |   |          |
|  |                                 |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
|  |                                 |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
|  |                                 |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
|  | Emergency Report                |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
|  | Reservation                     |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
|  | Logout                          |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |
| יי<br>+<br>+   | cogout                          |  |  |            |  |                                  |            |         |              |  |                                      |                    |                                      |                       |   |          |

Fig 3.5a – View of faculty information after searching for a specific faculty member.



## **3.5.2 FACULTY REPORTS**

Under the Faculty tab navigate to Faculty Reports to view detailed information on faculty check in and check out. Users can search specific date ranges as well as purposes or destinations, add/edit check-in/out information, and also export to PDF or EXCEL.

| 6  | HALL PASS        | Faculty Reports  |        |          |                 |                   |            |              |     |          |           |             | District Admin Instant Alarm — 🗌 🔅 |
|----|------------------|--|--------|----------|-----------------|-------------------|------------|--------------|-----|----------|-----------|-------------|------------------------------------|
|    | Welcome          | Select School(s) 🧪   | Export | Timeshe  | et 🛛            | View Report Statu | s Abs      | entee Report |     |          |           |             | << < Showing 1 of 1 Page > >       |
|    |                  | Last Name  | Export | Photo V  | /isit Last Name | First Name        | Date       | In           | Out | Comments | Employmen | Туре        |                                    |
|    | Hall Pass        |  | Z      |          | 1 COVALT        | NATHAN            | 03/07/2022 | 10:38:58 AM  |     |          | Salary    | Faculty     |                                    |
| هٔ | Schools          | First Name   |        |          |                 |                   |            |              |     |          |           |             |                                    |
| ති | Users            | Start Date   |        | <u>+</u> | 1 haulpass      | heavy             | 03/07/2022 | 10:38:24 AM  |     | hh       |           | Non-Faculty |                                    |
| 4  | Faculty          | Today 15   |        |          |                 |                   |            |              |     |          |           |             |                                    |
| ର  | Student          | End Date   |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    | Volunteer        | Today 15   |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    | My Account       | Show Zero Visits <u>Advance Search</u>   |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    | Support          | Clear Search   |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    |                  | O Note: View Button is optional. Set oriteria and click<br>Deport for reports. |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    | Emergency Report |  |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    | Reservation      |  |        |          |                 |                   |            |              |     |          |           |             |                                    |
| Ð  | Logout           |  |        |          |                 |                   |            |              |     |          |           |             |                                    |
|    |                  |  |        |          |                 |                   |            |              |     |          |           |             |                                    |

Fig 3.5b – View of faculty check-ins withing a specific date range.



### **3.5.3 FACULTY CHECK IN**

Under the Faculty tab navigate to Faculty Check In/Out to search for a faculty member and log their visit.

| HALL PASS        | Faculty Check In/Out |          |            |            |             |           |            |         | Dist | trict Admin | Instant Alarm |   | X |
|------------------|----------------------|----------|------------|------------|-------------|-----------|------------|---------|------|-------------|---------------|---|---|
|                  | W Elementary 🦯       |          |            |            |             |           |            |         |      |             | Q             | × |   |
| Nelcome          | Last Name            | Photo    | Last Name  | First Name | Middle Name | Comments  | Employment | Type    |      |             |               |   |   |
| 🐵 Hall Pass      | 1                    | 0        | Saulsberry | Lilian     |             | Counselor | Hourly     | Feculty |      |             |               |   |   |
| Schools          | First Name           |          |            |            |             |           |            |         |      |             |               |   |   |
| දිදිරි Users     |                      | <u>+</u> | Sauren     | Maureen    |             | test      | Salary     | Faculty |      |             |               |   |   |
| Reculty          | Clear Search         |          |            |            |             |           |            |         |      |             |               |   |   |
| 😪 Student        |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| ᇬ Volunteer      |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| My Account       |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| Support          |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
|                  |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| Emergency Report |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| Reservation      |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| 🗐 Logout         |                      |          |            |            |             |           |            |         |      |             |               |   |   |
| ←                |                      |          |            |            |             |           |            |         |      |             |               |   |   |

Fig 3.5c - View of a faculty member after searching

Once a faculty member is selected, user will be prompted with a pop-up in the bottom right of the screen. User can then select Destination and Purpose (if applicable), and select Check In to log the visit.

|              |            | FID SCAN (Faculty) |                                     |   |
|--------------|------------|--------------------|-------------------------------------|---|
| First Name   | Lillian    | 2                  | Save Image Changes                  | - |
| Middle Name  |            |                    | ennessee Tenne<br>The Voluntee Stor | 1 |
| Last Name    | Saulsberry |                    | ach a                               |   |
| Comments     | Counselor  |                    | S.                                  | Ċ |
| Destination  | None       | $\bigtriangledown$ |                                     | * |
| Purpose      | None       | $\nabla$           | Scan Image Detach Rfid              |   |
| Print Badge? |            |                    |                                     |   |
| Check        | dn (1)     | Close              | CheckOut (9)                        |   |

Fig 3.5d – View of pop-up and options to select to log visit.



## **3.6 Student**

## **3.6.1 Student Management**

Under the Student tab navigate to Student Management to view and edit basic information about a student. Users can Add or Delete student information, add notes to the student, and manage guardians for the selected student.

| 6   | HALL PASS                          | Student Management  |                                  |                            |                                      |                                |                          |                           |               | District Admin | Instant Alarm | - 🗆 🗙            |
|-----|------------------------------------|---|----------------------------------|----------------------------|--------------------------------------|--------------------------------|--------------------------|---------------------------|---------------|----------------|---------------|------------------|
| Ø   | Welcome<br>Hall Pass               | W Elementary 🦯<br>Last Name<br>an   | First Nar                        | ie                         | *Student Numb<br>*First Name         | EMERSON                        |                          | Drop image here to upload | NATHAN COVALT |                |               |                  |
|     | Schools<br>Users<br>Faculty        | © Please enter full Tea<br>OR Please enter full Tea<br>OR Please enter comp<br>OR Please enter 1 char | scher name.<br>Nete Student Numb | er.<br>Last and First Name | Middle Name<br>•Last Name<br>Teacher | ROSE<br>ANDERSON<br>test       |                          | Note RFID                 | MEGAN COVALT  |                |               |                  |
| ส์ล | Student<br>Volunteer<br>My Account | Clear   |                                  | Search                     | Update                               | Add Bulk U                     | bload Delete             |                           |               |                |               | Manage Guardians |
|     | Support                            | Student Number<br>160208829   |                                  |                            | Irst Name Mic                        | idle Name Teacher<br>ROSE test | School Name W Elementary |                           |               |                |               |                  |
|     |                                    |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
|     |                                    |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
| _   |                                    |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
|     | Emergency Report                   |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
| _   | Reservation                        |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
| £   | Logout                             |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |
| ~   |                                    |   |                                  |                            |                                      |                                |                          |                           |               |                |               |                  |

Fig 3.6a - View of information about a selected student.



### **3.6.2 Student Reports**

Under the Student tab navigate to Student Reports to view detailed reports on student attendance. Users can search by a specific student, date range, teacher, and absence type (excused or unexcused). To edit attendance information click on 'Visit Count'. The information can be exported to PDF and various forms of EXCEL.



Fig 3.6b - View of student attendance by a specific date range.



### 3.6.3 Student Check In

Under the Student Tab navigate to Student Check In to log a student visit. From this screen the user can search for a student and select the reason for the Check In/Out or Tardy. Users can also select the guardian that is associated with this visit, mark the absence as Excused or Unexcused, and, if applicable, print a badge or paper slip.

| 6        | HALL PASS  | Studen                             | t Check In/Out   |                               |           |                                       |                 |            |                  |  |                         |                             |                 | Die | strict Admin | Instant Alarn | - |  |
|----------|--|------------------------------------|--|-------------------------------|-----------|---------------------------------------|-----------------|------------|------------------|--|-------------------------|-----------------------------|-----------------|-----|--------------|---------------|---|--|
| *        | Welcome<br>Hall Pass<br>Schools<br>Users<br>Faculty<br>Student | Last<br>br<br>Stud<br>Ø Pl<br>Plea | Elementary /<br>Name<br>lent Number (Distric<br>lease enter full Teach<br>se enter complete 9<br>se enter 1 character<br>oar | ner name OR.<br>tudent Number | er<br>OR  | Teacher<br>Lunch<br>-Guardi<br>C Excu | an-<br>icused © | ▼ +<br>▼ + | Note Riid<br>+ O | Print Tardy :<br>Print Check-In :<br>Print Check-Out :<br>Use Current Tir<br>Notes | Badge<br>Badge<br>Badge | ♥ Paper<br>♥ Paper<br>Paper | Temp Student Ba | ¢.  |              |               |   |  |
| ล์ล      | Volunteer  | Q                                  |  |                               |           |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |
|          | My Account   |                                    | Student Number   | Photo                         | Last Name | First Name                            | Middle Name     | Teacher    | School Name      |  |                         |                             |                 |     |              |               |   |  |
| ē        | Support  |                                    | 160206854  | <u>+</u>                      | BRACKIN   | KENNADI                               | SUE             |            | W Elementary     |  |                         |                             |                 |     |              |               |   |  |
|          |  |                                    | 160208820  | <u>+</u>                      | BRANCH    | MICHAEL                               | ANTHONY         |            | W Elementary     |  |                         |                             |                 |     |              |               |   |  |
|          |  |                                    | 160209165  | <u>+</u>                      | BRODELL   | RYLAN                                 | BLAKE           |            | W Elementary     |  |                         |                             |                 |     |              |               |   |  |
|          |  |                                    | 160208542  | <u>+</u>                      | BROOKS    | DALTON                                | SHEA            |            | W Elementary     |  |                         |                             |                 |     |              |               |   |  |
|          |  |                                    | 160209164  | <u>+</u>                      | BRYANT    | ELIJAH                                | ALEXANDER       |            | W Elementary     |  |                         |                             |                 |     |              |               |   |  |
|          |  |                                    |  |                               |           |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |
|          | Emergency Report   |                                    |  |                               |           |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |
|          | Reservation  |                                    |  |                               |           |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |
|          | Logout   |                                    |  |                               |           |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |
| <i>←</i> |  |                                    |  |                               | • .       |                                       |                 |            |                  |  |                         |                             |                 |     |              |               |   |  |

Fig 3.6c - View of selected student and options to log the visit.



## 3.6.4 MULTIPLE STUDENT CHECK IN/OUT/TARDY

Under the Hall Pass Tab navigate to the Hall Pass, from this screen users can search for a Guardian/Visitor and click on the "Student" button. Users can select multiple linked students from the left column to check in or out. The guardian/visitor can also check in/out students that are not linked by searching for students in the middle column. This allows a one-time check in/out of a student without linking them to a guardian (i.e. babysitter, family friend etc.). Students who have been checked in or out by a non-linked guardian will have an "\*" next to the visitor's name in the student reports to easily identify a one-time check in/out.



Fig 3.6d - View of Student pop up from the Hall Pass Screen after selecting a visitor and clicking "Student".



## **3.7 VOLUNTEER**

### **3.7.1 VOLUNTEER MANAGEMENT**

Under the Volunteer tab navigate to Volunteer Management to search the volunteer list and edit information for each volunteer. The list of volunteers can be exported to a PDF or EXCEL spreadsheet. To upload a bulk list of volunteers download the template file and provide all required information.

| 6        | HALL PASS                       | Volunteer Mana            | gement                                   |            |  |          |            |           |                                 |        |   | District Admin Instant Alarm | - 🗆 🗙  |
|----------|---------------------------------|---------------------------|--|------------|--|----------|------------|-----------|---------------------------------|--------|---|------------------------------|--|
| Ø        | Welcome<br>Hall Pass<br>Schools | Select Schoo<br>Last Name | I(s) 🥖                                   |            | Volunteer Numb<br>*First Name<br>Middle Name | er       |            |           | Birth Date<br>Email<br>Phone Nu |        |   |                              | dams  ave School ave Test School ave Test School 001 002 |
| 88<br>Г* | Users<br>Faculty<br>Student     | Name or Las               | 2 character minimur<br>t Name to search. |            | *Last Name<br>Comments                       |          |            |           | RFID:                           |        | Print Badge? Update More Profile Fields | <b></b>                      | ave Test School<br>003<br>ave Test School 💌              |
| -<br>-   | Volunteer                       | Clear                     |  | Search     | Manual Entr                                  | y Scan   | Save       | Delete    | Excel/Csv Upload                | Volunt | teer List Export                        | Q                            | s. 🔁   |
| 8        | My Account                      | Photo                     | Last Name                                | First Name | Middle Name                                  | Comments | Employment | Туре      |                                 |        |   | 6                            | 4  |
| ğ        | Support                         | <u>+</u>                  | Но                                       | Cindy      | D  |          |            | Volunteer |                                 |        |   |                              | ĺ  |
|          |                                 | <u>+</u>                  | Но                                       | Trang      | х  |          |            | Volunteer |                                 |        |   |                              |  |
|          |                                 | <u>+</u>                  | Hodges                                   | Keith      |  |          |            | Volunteer |                                 |        |   |                              |  |
|          |                                 | <u>+</u>                  | Hodges                                   | Taylor     |  |          |            | Volunteer |                                 |        |   |                              |  |
|          |                                 | <u>+</u>                  | Hodnick                                  | Christine  | L  |          |            | Volunteer |                                 |        |   |                              |  |
|          |                                 | <u>+</u>                  | Hodnick                                  | Christine  | L  |          |            | Volunteer |                                 |        |   |                              |  |
|          | Emergency Report<br>Reservation | <u>+</u>                  | Hodnick                                  | Christine  | L  |          |            | Volunteer |                                 |        |   |                              |  |
|          | Logout                          | <u>+</u>                  | Hodnick                                  | Christine  | L  |          |            | Volunteer |                                 |        |   |                              |  |
| ←        |                                 | -                         |  |            |  |          |            |           |                                 |        |   |                              |  |

Fig 3.7a - View of the Volunteer Management screen



## **3.7.2 VOLUNTEER REPORTS**

Under the Volunteer tab navigate to Volunteer Reports to run detailed searches of all volunteers that have been checked in or out. Searches can be narrowed down to the purpose and/or destination of volunteer visit. The report will show the number of visits by each volunteer and provide options to edit or export.

| 6          | HALL PASS        | Volunteer Reports   |        |          |        |           |                   |            |              |             |            |           |           | District Ac | dmin Ir | istant Alarm | -              |         |
|------------|------------------|---|--------|----------|--------|-----------|-------------------|------------|--------------|-------------|------------|-----------|-----------|-------------|---------|--------------|----------------|---------|
|            | Welcome          | Select School(s) 🧪  | Expor  | t Time   | esheet | $\nabla$  | View Report Statu | s Abs      | entee Report |             |            |           |           |             | <<      | < Show       | ing 1 of 1 Pag | je > >: |
| $\sim$     |                  | Last Name   | Export | Photo    | Visit  | Last Name | First Name        | Date       | In           | Out         | Comments   | Employmen | Туре      |             |         |              |                |         |
| ۹          | Hall Pass        |   | 2      | £        | 1      | Kohler    | Heather           | 03/07/2022 | 12:17:53 PM  |             |            |           | Volunteer |             |         |              |                |         |
| ŵ          | Schools          | First Name  | -      |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
| <i>8</i> 3 | Users            |   | 2      | 8        | 1      | Andersen  | Emma              | 03/07/2022 | 12:17:42 PM  |             |            |           | Volunteer |             |         |              |                |         |
|            | Faculty          | Start Date  |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            |                  | Today 15  | 2      | <u>+</u> | 1      | Heeter    | Sophie            | 03/07/2022 | 12:17:33 PM  |             |            |           | Volunteer |             |         |              |                |         |
| ଝ          | Student          | End Date  |        | _        |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            | Volunteer        | Today 15  | 2      | £        | 1      | Ho        | Trang             | 03/07/2022 | 12:17:26 PM  |             |            |           | Volunteer |             |         |              |                |         |
| 8          | My Account       | Show Zero Visits Advance Search   |        | _        |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
| ø          | Support          | Clear Search  |        |          | 1      | COVALT    | NATHAN            | 03/07/2022 | 10:44:11 AM  | 11:19:08 AM | testingggg |           | Volunteer |             |         |              |                |         |
|            | Emergency Report | O Hote View batton is optional. Set oriteria and click<br>Export for reports. |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            | Reservation      |   |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            | Logout           |   |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            | Logout           |   |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |
|            |                  |   |        |          |        |           |                   |            |              |             |            |           |           |             |         |              |                |         |

Fig 3.7b - View of volunteers and number of visits within the provided search parameters.



## **3.7.3 VOLUNTEER CHECK IN**

Under the Volunteer tab navigate to Volunteer Check In to quickly check in any approved volunteers. Search by first and last name to find an existing volunteer. Once a volunteer is selected a pop up will appear in the bottom right corner of the screen to allow check in, then destination and purpose can be selected.

| HALL PASS<br>DEMO | Volunteer Check In/Out |           |                   |             |          |            |           | District Admin | Instant Alarm |   | $\times$ |
|-------------------|------------------------|-----------|-------------------|-------------|----------|------------|-----------|----------------|---------------|---|----------|
| Welcome           | W Elementary 🦯         |           |                   |             |          |            |           |                | Q             | × | Å        |
|                   | Last Name              | Photo Las | t Name First Name | Middle Name | Comments | Employment | Туре      |                |               |   |          |
| ے Hall Pass       | 1                      | A         | ndersen Emma      |             |          |            | Volunteer |                |               |   |          |
| 📩 Schools         | First Name             |           |                   |             |          |            |           |                |               |   |          |
| දිහි Users        |                        |           |                   |             |          |            |           |                |               |   |          |
| Reculty           | Clear Search           |           |                   |             |          |            |           |                |               |   |          |
| 😪 Student         |                        |           |                   |             |          |            |           |                |               |   |          |
| 🚓 Volunteer       |                        |           |                   |             |          |            |           |                |               |   |          |
| My Account        |                        |           |                   |             |          |            |           |                |               |   |          |
| 😰 Support         |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
|                   |                        |           |                   |             |          |            |           |                |               |   |          |
| Emergency Report  |                        |           |                   |             |          |            |           |                |               |   |          |
| Reservation       |                        |           |                   |             |          |            |           |                |               |   |          |
| 🗐 Logout          |                        |           |                   |             |          |            |           |                |               |   |          |
| <del>~</del>      |                        |           |                   |             |          |            |           |                |               |   |          |

Fig 3.7c - List view of volunteers by search criteria

|              | RFID         | SCAN (Facul        | ity)                   |           |
|--------------|--------------|--------------------|------------------------|-----------|
| First Name   | Emma         |                    | Save Image Changes     | <b>Q</b>  |
| Middle Name  |              |                    |                        | i         |
| Last Name    | Andersen     |                    | Cab                    |           |
| Comments     |              |                    | E                      |           |
| Destination  | None         | $\bigtriangledown$ |                        | . ⊫<br>-₩ |
| Purpose      | None         | $\nabla$           | Scan Image Detach Rfid |           |
| Print Badge? | $\checkmark$ |                    |                        |           |
| Checl        | dn (1)       | Close              | CheckOut (9)           |           |

Fig 3.7d - View of volunteer pop-up when a volunteer is selected



## **3.8 My Account Tab**

Navigate to the My Account Tab on the Hall Pass toolbar. From here users can update basic account information as well as change their login password. To change user rights and permissions, or available schools, please contact the district administrator.



Fig 3.8a – Account Screen



## **3.9 QUESTIONNAIRE**

hall pass

District Administrators have the ability to create and manage the Pre-screening questionnaire.

1. From the Hall Pass menu select "Questionnaire"



2. Select "Add" and the Add Question pop up will appear:

|                 | Add                   | Question           |              | × |
|-----------------|-----------------------|--------------------|--------------|---|
| Westville Di    | strict                |                    |              |   |
| All Schools     |                       |                    |              | • |
| W Elementary    |                       |                    |              |   |
| S Elementary    |                       |                    |              |   |
| W Middle Sch    | loc                   |                    |              |   |
| N Elementary    |                       |                    |              | Ŧ |
| Quiz Text       |                       |                    |              | _ |
|                 |                       |                    |              | ^ |
|                 |                       |                    |              | - |
| Quiz Options:   |                       |                    |              |   |
| Option 1        |                       |                    | Fail Answer? |   |
| Option 2        |                       |                    | Fail Answer? |   |
| Option 3        |                       |                    | Fail Answer? |   |
| Option 4        |                       |                    | Fail Answer? |   |
| Option 5        |                       |                    | Fail Answer? |   |
| Applicable for: |                       |                    |              |   |
| Visitor         | ✓ Hall Pass Standard? | ✓ Hall Pass Kiosk? |              |   |
| Faculty         | ✓ Hall Pass Standard? | ✓ Hall Pass Kiosk? |              |   |
| Volunteer       | ✓ Hall Pass Standard? | ✓ Hall Pass Kiosk? |              |   |
| Student         | ✓ Hall Pass Standard? | ✓ Hall Pass Kiosk? |              |   |
| ✓ Is Active?    |                       |                    |              |   |
|                 | Add Quiz              | Cancel             |              |   |



- 3. Select which school(s) to activate for this question
- 4. In the Quiz Text box, type in one question. e.g., "Have you been sick in the last 7 days?"
- 5. Under the *Quiz Options*, type in the answer choices:
  - a. Check the "Fail Answer?" box if the answer choice will cause a failure in the questionnaire.
- 6. Under *Applicable For*, select which demographic will see the question and in which mode(s) it will be displayed.
- 7. When finished adding answer options click, "Add Quiz"

To remove a question:

- 1. Select the edit icon next to the question
- 2. Deselect the "Is Active" box



# Part IV: Support

### INSTALLATION PROCESS

- 1. The user that is signed into the computer must have Administrator rights.
- 2. Open a browser and navigate to www.starthallpass.com
- 3. Enter the credentials sent from Hall Pass
- 4. Click "Launch" to download the Hall Pass application
- 5. Click to download the Hall Pass Hardware Manager
- 6. Right click the file and **extract** the contents.
- 7. Right click the extracted file and "Run as Administrator"
- 8. Select the "Update Hardware" button to install the hardware drivers



Fig 4a - Installation Guide



## **FREQUENTLY ASKED QUESTIONS:**

#### Why does the scanner stop working after a set amount of time?

Option 1: Open Power Options (within Control Panel) to change settings Turn Off Hard-Disk, System Standby and System Hibernates to Never. Then select the Hibernate tab and disable Hibernate.7

**Option 2:** Open the **Device Manager** (right click on **My Computer** and then select **Properties**, select the **Hardware** tab and then select the **Device Manager** button).

- 1. In the Device Manager go to the section titled Universal Serial Bus Controllers and click the + sign.
- 2. Double left click the first USB Root Hub and select the Power Management tab.
- 3. Uncheck the box Allow the computer to turn off this device to conserve power.
- 4. Uncheck the same box on all root hubs with steps 2 and 3.



#### Scanner not pulling all information or incorrect information.

- 1. Open the lid to the scanner
- 2. Ensure that the glass is **clean** and **free** from debris



#### Moving scanner to another PC

Scanners are assigned to a specific PC, when moving the scanner, the code must be reset so it can be assigned to another PC.

- 1. Have your **HP scanner code** ready (located on the bottom of the scanner.
- 2. Contact **support** via phone, (800)269-2650 or via email, <u>support@hallpassid.com</u>. Please provide support with your scanner code requesting the scanner be reset.
- 3. Once support has reset the code, user can activate the machine on a new PC.

#### Printer has a significant delay in printing.

- 1. Open hidden icons on taskbar.
- 2. Right click on DYMO.DLS.Printing.Host and click Exit.
- 3. Right click on Taskbar and go to Task Manager.
- 4. Select Startup, Disable DYMO.DLS.Printing.Host

#### Printer not spooling badges

#### Option 1.

A. Ensure that the **power cable** is the supplied **DYMO** power cable. Power cable connection is a "L" shaped.

#### Option 2.

A. Ensure the roll of badges is loaded correctly. Badges should be **facing down** when exiting the printer.

#### Option 3.

A. Unplug the power cable from the back of the printer. Hold down the Blue Button on the front of the printer. Plug in the power cable while holding the front button. Release the front button.





# Part V: Kiosk Manual

## **5.1 INTRODUCTION**

Kiosk is a fully customizable mode that enables self-service function of the Hall Pass system by campus visitors, volunteers, and students. This manual will provide instructions on the set-up of Kiosk mode by campus staff.

Kiosk mode also works with RFID and Barcode scanning for quick and easy entry/exit.

## 5.2 Setup

A new user will need to be created to have access to Kiosk mode. From the USER tab on the Hall Pass toolbar, select ADD USER.

Enter in the basic information for the Kiosk User and select the checkbox next to *IS KIOSK USER* to activate Kiosk mode.

Select which School(s) the Kiosk mode will function in.

By default Hall Pass, Student, Faculty and Volunteer will be selected in the right pane. You can select or deselect these options to customize Kiosk mode. For example, if all options are selected Kiosk mode will show options for Visitors, Students, Faculty and Volunteer. Alternatively, if only the Faculty option is selected then Faculty will be the only option available in the Kiosk mode. See fig. 5.3a for an example of how Kiosk mode will display for self-serve users.



Fig 5.2a – new user setup



## **5.3 Settings**

The following sections will provide settings information for Kiosk mode including Visitor, Students, Faculty, and Volunteer setup options and usage.

### 5.3.1 KIOSK SETTINGS

The main page of Kiosk will display only the options you selected when creating the Kiosk user.

For the display below Kiosk mode was setup with all options available.

Circled in red, the cogwheel in the top right corner will allow the Kiosk user to input login credentials to access and edit Kiosk settings.



Fig. 5.3a – Kiosk mode display



The login creditials to access Kiosk settings are specific to Kiosk Mode and *will* be different from the username and password used to login to the primary Hall Pass application.

| C HALL PASS   |  | Monday, March 7, 2022 12:50:25 PM 🔞 📲 Lo | gout — 🗆 膨 |
|---------------|--|--|------------|
| Please        | Select the Appropriate Button            | To Begin:                                |            |
|               |  |  |            |
|               |  |  |            |
|               |  |  |            |
|               |  |  |            |
| Visitor       |  | Faculty                                  |            |
| VISICO        |  | Tacany                                   |            |
|               | Verify the current login                 |  |            |
|               | Enter your login credentials to proceed. |  | -          |
|               | Username                                 |  |            |
|               | Password                                 |  |            |
|               | Login                                    |  |            |
|               |  |  | _          |
|               |  |  |            |
|               |  |  |            |
| Students Only |  | Volunteer                                |            |
|               |  |  |            |
|               |  |  |            |
|               |  |  |            |
|               |  |  |            |

Fig. 5.3b – Login to access Kiosk settings

The Kiosk setting menu will allow the user to customize how Kiosk mode functions.

| <ul> <li>show kiosk only destinations?</li> <li>Show Kiosk only purposes?</li> <li>Show kiosk only student reasons?</li> <li>enable autoscan?</li> <li>lease note, to edit destinations, purposes or student reasons, login via non-kiosk user.</li> <li>ou can force the selection of a specific destination, purpose or student reason.<br/>or example, to force the selection of one destination:         <ul> <li>check 'show kiosk only destinations?', seen above.</li> <li>via non-kiosk user, change all destination's status to 'standard only' except the<br/>destination you want to force. the destination's status you want to force should be</li> </ul> </li> </ul>                    | nter Options So  | reen Connect  |  |   |                         |
|---|--|---|--|---|-------------------------|
| Show kiosk only destinations? Show kiosk only purposes? Show kiosk only student reasons? Rease note, to edit destinations, purposes or student reasons, login via non-kiosk user. Sou can force the selection of a specific destination, purpose or student reason. So cample, to force the selection of one destination: . check 'show kiosk only destinations?', seen above via non-kiosk user, change all destination's status to 'standard only' except the estination you want to force. the destination's status you want to force should be tandard & kiosk' or 'kiosk only'.  | all pages  | visitor   | student  | volunteer   | faculty                 |
| <ul> <li>show kiosk only destinations?</li> <li>Show Kiosk only purposes?</li> <li>Show kiosk only student reasons?</li> <li>enable autoscan?</li> <li>blease note, to edit destinations, purposes or student reasons, login via non-kiosk user.</li> <li>rou can force the selection of a specific destination, purpose or student reason.</li> <li>or example, to force the selection of one destination:</li> <li>check 'show kiosk only destinations?', seen above.</li> <li>chon-kiosk user, change all destination's status to 'standard only' except the lestination you want to force. the destination's status you want to force should be standard &amp; kiosk' or 'kiosk only'.</li> </ul> | Jobal settings   |   |  |   |                         |
| <ul> <li>Show kiosk only student reasons?</li> <li>enable autoscan?</li> <li>blease note, to edit destinations, purposes or student reasons, login via non-kiosk user.</li> <li>rou can force the selection of a specific destination, purpose or student reason.</li> <li>or example, to force the selection of one destination:</li> <li>check 'show kiosk only destinations?', seen above.</li> <li>via non-kiosk user, change all destination's status to 'standard only' except the lestination you want to force. the destination's status you want to force should be standard &amp; kiosk' or 'kiosk only'.</li> </ul>  | 🖌 show kiosk only  | / destinations?   |  |   |                         |
| ✓ enable autoscan? velocity of a specific destination, purposes or student reasons, login via non-kiosk user. velocity of a specific destination, purpose or student reason. or example, to force the selection of one destination: I. check 'show kiosk only destinations?', seen above. 2. via non-kiosk user, change all destination's status to 'standard only' except the lestination you want to force. the destination's status you want to force should be standard & kiosk' or 'kiosk only'.   |  |   |  |   |                         |
| blease note, to edit destinations, purposes or student reasons, login via non-kiosk user.<br>You can force the selection of a specific destination, purpose or student reason.<br>or example, to force the selection of one destination:<br>  | Show kiosk only  | y student reasons?  | ·  |   |                         |
| rou can force the selection of a specific destination, purpose or student reason.<br>or example, to force the selection of one destination:<br>I. check 'show kiosk only destinations?', seen above.<br>2. via non-kiosk user, change all destination's status to 'standard only' except the<br>lestination you want to force. the destination's status you want to force should be<br>standard & kiosk' or 'kiosk only'.   | 🖌 enable autosca   | n?  |  |   |                         |
| Close   | ou can force the   | selection of a spe  | cific destination,   | purpose or student  |                         |
|   | you can force the<br>for example, to fo<br>1. check 'show kio<br>2. via non-kiosk u<br>destination you w | selection of a spe<br>rce the selection<br>sk only destination<br>ser, change all de<br>ant to force. the | ecific destination,<br>of one destinatio<br>ons?', seen above<br>stination's status                        | purpose or student<br>in:<br>to 'standard only' e                         | t reason.<br>except the |
|   | ou can force the<br>or example, to fo<br>. check 'show kio<br>2. via non-kiosk u<br>lestination you w    | selection of a spe<br>rce the selection<br>sk only destination<br>ser, change all de<br>ant to force. the | ecific destination,<br>of one destinatio<br>ons?', seen above<br>stination's status<br>destination's statu | purpose or student<br>in:<br>to 'standard only' e<br>us you want to force | t reason.<br>except the |

Fig. 5.3c – Kiosk Settings for all pages



### 5.3.2 VISITOR SETTINGS

|                      |                 | Hall Pass Kiosk Settings  | × |
|----------------------|-----------------|---|---|
| Printer Options Scr  | een Connect     |   |   |
|                      |                 |   |   |
| all pages            | visitor         | student volunteer faculty   |   |
| visitor check-in     | ✓ enable        | ✓ check-in (print badge) □ check-in (no badge)                      |   |
| new visitor          | 🖌 enable        | ✓ id scan 🗌 manual entry  |   |
| visitor check-out    | 🖌 enable        |   |   |
| student check-in     | enable          | always print visitor badge 🗹 show print option                      |   |
| student check-out    | 🗌 enable        | $\square$ always print visitor badge $\checkmark$ show print option |   |
| student note         | enable          |   |   |
| student reasons      | enable          |   |   |
|                      |                 |   |   |
| Destinations         | enable          |   |   |
| Purposes             | enable          |   |   |
| please note, unchecl | cing these boxe | es will not show the destination or purpose.                        |   |
|                      |                 |   |   |
|                      |                 | Close   |   |
|                      |                 |   |   |
|                      |                 |   |   |
|                      |                 |   |   |
|                      |                 |   |   |
|                      |                 |   |   |
|                      |                 |   |   |
|                      |                 |   |   |

Fig. 5.3d - Kiosk settings for Visitors

#### Visitor Check-in

- Enable Allow visitor check-in through Kiosk
- Check-in (print badge) Will print a badge upon check-in
- Check-in (no badge) Will not print a badge upon check-in

#### **New Visitor**

- Enable Allows new visitors who have not been to the building before to check-in
- ID Scan Allows scanning of an ID for a new visitor to check-in
- Manual Entry Allows a new visitor to Manually enter their information for checkin

#### Visitor Check-Out

 Enable – Allows checked-in visitors to checkout via Kiosk

#### Student Check-In

- Enable Allows a visitor to also check-in a student at the same time
- Always Print Visitor Badge Prints a visitor badge regardless of options selected by Visitor

• Show Print Option - Asks visitors if they need to print a badge for entry

#### Student Check-Out

- Enable Allows option for a visitor to checkout a student via Kiosk
- Always Print Visitor Badge Prints a visitor badge regardless of options selected by visitor
- Show Print Option Asks visitors if they need to print a badge for entry

#### Student Note

 $\circ$  Enable – Shows student notes in Kiosk mode

#### **Student Reasons**

Enable - Shows student reasons in Kiosk mode

#### Destinations

o Shows Hall Pass destinations in Kiosk mode

#### Purposes

• Shows Hall Pass purposes in Kiosk mode





### **5.3.3 Student Settings**

| Hall Pass Kiosk Settings   | ×     |
|--|-------|
| Printer Options Screen Connect   |       |
| all pages visitor student volunteer fac  | culty |
| excused      unexcused     print execused/unexcused on badge/paper                               |       |
| print options<br>tardy □ badge ✔ paper<br>check-in □ badge ✔ paper<br>check-out □ badge □ paper  |       |
| student permissions<br>✓ check-in ✓ check-out □ tardy<br>✓ auto print badge on summary page?     |       |
| student note enable<br>student reasons enable<br>student guardians enable print badge            |       |
| search options<br>Search by name<br>Search by student Number<br>Search by name or student Number |       |
| Close  |       |

Fig. 5.3e - Kiosk settings for Students

Excused / Unexcused - Default setting for student check-in

Print Excused/Unexcused on Badge/Paper - Prints a badge/slip for Students

**Print Option** - Select which option(s) need to have a badge printed and which format to print (badge or paper)

Student Permissions - Select which option a student can use when using Kiosk mode.

Student Note - show student notes in Kiosk mode

Student Reasons – show student reasons in Kiosk mode

Student Guardians - show a list of approved guardians for the student in Kiosk mode

**Search Options** – select how students will input information



## **5.3.4 VOLUNTEER SETTINGS**

|  |              | Hall Pass Kiosk     | Settings             |         | × |
|--|--------------|---------------------|----------------------|---------|---|
| Printer Options So                                   | reen Connect |                     |                      |         |   |
| all pages  | visitor      | student             | volunteer            | faculty |   |
| Search by name<br>Search by employ<br>Search by name |              | nber                |                      |         |   |
| Destinations<br>Purposes                             | ✓ enable     |                     |                      |         |   |
|  |              | will not show the o | lestination or purpo | se.     |   |
|  |              | Close               |                      |         |   |
|  |              |                     |                      |         |   |

Fig. 5.3f - Kiosk settings for volunteer

Select how you want Volunteers to enter their information for check – in

Destinations – enable destination to be selected when checking-in

Purposes - enable purpose to be selected when checking-in



## 5.3.5 FACULTY SETTINGS

| Hall Pass Kiosk Settings  | × |
|---|---|
| Printer Options Screen Connect  |   |
| all pages visitor student volunteer faculty   |   |
| faculty permissions         ✓ check-in       ✓ check-out         ○ Search by name         ○ Search by employee number         ● Search by name or employee number |   |
| Destinations       enable         Purposes       enable         please note, unchecking these boxes will not show the destination or purpose.                     |   |
| Close   |   |
|   |   |
|   |   |
|   |   |

Fig. 5.3g – Kiosk settings for Faculty

Select how you want Faculty members to enter their information for check-in

Destinations - Show Hall Pass Destinations in Kiosk mode for Faculty

Purposes - Show Hall Pass Purposes in Kiosk mode for Faculty



## 5.4 CHECK-IN

| O HALL PASE                                    | Monday, March 7, 2022 12:54:46 PM | ŵ | 🕣 Logout | - 0 | 1 🔀 |
|--|-----------------------------------|---|----------|-----|-----|
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
| Please Select the Appropriate Button To Begin: |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
| Visitor Check In Visitor Check Out             |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
| Student Check In Student Check Out             |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
| Cancel   |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |
|  |                                   |   |          |     |     |

#### Fig. 5.4

Check-in screen allows visitors and students to check in or out.



## **5.5 DESTINATIONS**

| • Hall Pass |                         |               |                                     | Wednesday, March 16, 2022 09:00:04 AM | Ø | Logout | - |  |
|-------------|-------------------------|---------------|-------------------------------------|---------------------------------------|---|--------|---|--|
|             |                         |               |                                     |                                       |   |        |   |  |
|             | Select Destination:     |               |                                     |                                       |   |        |   |  |
|             | Campus                  | AG Building   | Library                             |                                       |   |        |   |  |
|             | MR. SCOTTS<br>OFFICE    | Kindergarten  | Cafeteria-1*                        |                                       |   |        |   |  |
|             | COURTYARD*              | Nate's Office | Stars Game<br>Thursday<br>930-1030* |                                       |   |        |   |  |
|             | Wednesday<br>Breakfast* |               |                                     |                                       |   |        |   |  |
|             |                         | Cancel        |                                     |                                       |   |        |   |  |
|             |                         |               |                                     |                                       |   |        |   |  |

#### Fig. 5.5

Destinations allow a visitor to select the appropriate destination for their visit. The selection will be logged and viewable in the Visitor History Reports (accessed in the live view section of Visitors on the Hall Pass screen).

Destinations can be enabled or disabled in the settings cogwheel of the Hall Pass Kiosk.



## 5.6 PRINT BADGE

| o mall. Pass                                   | Tuesday, April 26, 2022 12:59:09 PM 🛛 💮 | 🕂 Logout | - 🗆 🔀 |
|--|---|----------|-------|
|  |   |          |       |
| Hammond<br>Aaron<br>Check-In<br>Print Eadge Sp |   |          |       |
|  |   |          |       |
|  |   |          |       |

Visitors will be presented with the Print Badge screen once all mandatory options have been selected.

When the visitor selects Check-In the visit will be logged and a badge with be printed.

**No Badge Option** – Navigate to the settings cogwheel of the Hall Pass Kiosk to disable the option to print a badge at Check-In.



## **5.7 QUESTIONNAIRE**

| O'HALL PASS |   | Monday, March 7, 2022 12:57:24 PM | ② 🕤 Logout | - 🗆 🗙 |
|-------------|---|-----------------------------------|------------|-------|
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             | Questionnaire   |                                   |            |       |
|             | This <b>visitor</b> questionnaire is applied to:<br>- MALONE, KEVIN |                                   |            |       |
|             | Have you had a fever in the last 14 days?                           |                                   |            |       |
|             | YES NO  |                                   |            |       |
|             | Your answer:  |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             | Submit Questionnaire  |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |
|             |   |                                   |            |       |



If the Questionnaire feature is enabled, the questions will be displayed in Kiosk mode. The Visitor must select an option to proceed. If their selection is deemed a "Fail" answer, they will be instructed to visit to nearest User manned station.

For directions on how to set up the questionnaire, please visit section 3.9 on page 63-64 of the manual.



## **CUSTOMER SERVICE**

Hall Pass Support:

800-269-2650 / Support@HallPassID.com

Hall Pass Customer Support is available to help if there are questions about the program or if an issue arises.